EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230
CIN : L17120DN1994PLC000387
Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

Statement of Unaudited Standalone Financial Results For the Quarter and Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I

Rs. In Million (Except per share data)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income from Operations**						
	Gross Value of Sales	**1,583.90**	1,331.80	1,430.58	**2,915.70**	2,649.12	5,305.21
	Less : GST Recovered	**224.00**	185.35	208.95	**409.35**	385.87	768.65
	(a) Net Sales/ Income from Operations	**1,359.89**	1,146.46	1,221.62	**2,506.35**	2,263.26	4,536.56
	(b) Other Income	**0.97**	1.24	0.73	**2.21**	1.44	3.34
	Total Income from Operations (a+b)	**1,360.87**	**1,147.70**	**1,222.36**	**2,508.57**	**2,264.69**	**4,539.90**
2	**Expenses**						
	(a) Cost of materials consumed	**888.46**	747.91	775.21	**1,636.36**	1,372.93	2,690.41
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	**(48.58)**	(39.33)	(48.44)	**(87.92)**	(53.52)	(78.76)
	(d) Employee Benefit Expenses	**144.98**	130.37	138.15	**275.34**	259.39	507.93
	(e) Finance Cost	**51.02**	45.76	48.25	**96.78**	94.10	189.23
	(f) Depreciation & Amortisation Expenses	**39.13**	30.73	30.69	**69.86**	60.78	121.78
	(g) Other Expenses	**248.28**	206.05	238.12	**454.33**	467.81	982.34
	Total Expenses	**1,323.28**	**1,121.48**	**1,181.98**	**2,444.76**	**2,201.50**	**4,412.93**
3	**Profit before Exceptional and Extra ordinary items and Tax (1-2)**	**37.59**	26.21	40.38	**63.80**	63.20	126.97
4	Exceptional Items	-	-	-	-	-	11.71
5	**Profit before Extra ordinary items and Tax (3-4)**	**37.59**	26.21	40.38	**63.80**	63.20	115.26
6	Extra ordinary items	-	-	-	-	-	-
7	**Profit before Tax (5-6)**	**37.59**	**26.21**	**40.38**	**63.80**	**63.20**	**115.26**
8	Tax Expenses						
	I. Current Tax	**8.19**	5.33	7.78	**13.52**	11.22	22.64
	II. Deferred Tax	**1.63**	1.61	2.91	**3.23**	5.30	11.51
9	**Profit for the Period (7-8)**	**27.78**	**19.28**	**29.68**	**47.05**	**46.68**	**81.11**
10	**Other Comprehensive Income**						
	Remeasurement of Defined Benefit Plans	-	-	-	-	-	(7.72)
	Income Tax	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9+10)**	**27.78**	**19.28**	**29.68**	**47.05**	**46.68**	**73.39**
12	**Paid up Equity Share Capital (F. V. of Rs. 10/- Each)**	**192.40**	192.40	192.40	**192.40**	192.40	192.40
13	**Other Equity excluding Revaluation Reserve**			-	-	-	1,804.56
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	**1.44**	1.00	1.54	**2.45**	2.43	4.22
	(b) Diluted-Rs	**1.44**	1.00	1.54	**2.45**	2.43	4.22

Notes :

1 The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 29th October, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026.

2 The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.

3 During the quarter, the Company has booked a loss of raw material and finished goods, due to floods in Silvassa, where Company's plants and operations are situated. Since the Company has full insurance cover, a claim is filed with insurance company which is under process.

4. Figures for the previous period / year have been re-grouped /re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

EMMBI INDUSTRIES LIMITED

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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2026

Part II — Rs. In Million

PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 31st March, 2026 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	**1,727.34**	1,708.11
Capital Work In Progress	**11.34**	11.13
Intangible Assets	**93.24**	105.47
Right of Use Assets	**140.91**	-
Financial Assets		
Investments	**2.63**	0.13
Loans	**5.13**	4.69
Other Financial Assets	**22.63**	22.95
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	**28.71**	29.58
Other Non-Current Assets	-	0.11
Sub Total - Non Current Assets	**2,031.93**	**1,882.17**
2. Current Assets		
Inventories	**1,435.42**	1,498.89
Financial Assets		
Trade receivables	**1,353.44**	1,014.62
Cash & Cash Equivalent	**27.59**	31.51
Bank balances other than above	**0.21**	0.19
Other Current Assets	**160.92**	156.63
Sub Total - Current Assets	**2,977.58**	**2,701.84**
TOTAL ASSETS	**5,009.51**	**4,584.02**
B EQUITY & LIABILITIES		
1.Equity		
Equity Share Capital	**192.40**	192.40
Other Equity	**1,845.22**	1,804.56
Sub Total - Share Holders' Fund	**2,037.62**	**1,996.96**
2. Non Current Liabilities		
Financial Liabilities		
Borrowings	**489.23**	429.48
Lease Liabilities	**118.18**	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	**35.67**	35.15
Deferred Tax Liabilities	**146.16**	142.92
Liabilities for Income Tax	**34.24**	30.16
Sub Total - Non Current Liabilities	**823.47**	**637.72**
3. Current Liabilities		
Financial Liabilities		
Borrowings	**1,438.97**	1,335.28
Lease Liabilities	**22.08**	-
Trade Payables	**682.26**	592.46
Other Financial Liabilities	**5.11**	21.60
Provisions	-	-
Sub Total - Current Liabilities	**2,148.42**	**1,949.34**
TOTAL LIABILITIES	**5,009.51**	**4,584.02**

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

EMMBI INDUSTRIES LIMITED

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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

Part III — Rs. in Million

	PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 30th Sep, 2025 (Unaudited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES :**		
	Net Profit Before Tax	**63.80**	63.20
	Depreciation & Amortisation	**69.86**	60.78
	Finance Cost	**96.78**	94.10
	Sundry Balances Written off	-	-
	Provision For Gratuity	**0.51**	0.08
	Interest Received	**(1.82)**	(1.24)
	Dividend Received	-	(0.00)
	Bad Debt	**(0.62)**	-
	(Profit)/ Loss on Sale of Asset	-	-
		228.52	216.91
	Operating Profit Before Working Capital Changes		
	Adjustments for Working Capital Changes :		
	Trade Payables and Other Current Liablities	**69.03**	58.11
	Inventories	**63.46**	(52.71)
	Trade Receivables	**(338.82)**	(175.24)
	CASH FLOW FROM OPERATIONS	**22.19**	47.08
	Taxes Paid (Net)	**(8.57)**	(4.36)
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)	**13.62**	**42.72**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment, Intangible Asset	**(219.11)**	(56.72)
	Addition to CWIP	-	-
	(Investment)/Disinvestment	**(2.50)**	-
	Sale Of Property, Plant & Equipment	**1.13**	-
	Movement in Loans and Advances	**(0.03)**	(2.08)
	Interest Received	**1.82**	1.24
	Dividend Received	-	0.00
	NET CASH (USED IN) INVESTING ACTIVITIES (B)	**(218.68)**	**(57.56)**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES :-**		
	Proceeds from issue of Share Warrants	-	(20.89)
	Proceeds / (Repayment) from Long Term Borrowings	**59.74**	(55.19)
	Proceeds / (Repayment) from Short Term Borrowings	**103.69**	111.62
	Payment of Lease Liability	**140.26**	
	Proceeds from issue of Share Capital	-	83.57
	(Loan)/ Repayment to Subsidiary & LLP	-	-
	Expenses on issue of Share Warrants	-	-
	Interest paid on Loan	**(96.78)**	(94.10)
	Dividend Paid (Including Dividend Distribution tax)	**(5.77)**	(5.77)
	NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	**201.14**	**19.24**
	Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	**(3.92)**	**4.40**
	Cash & Cash Equivalent at the beginning of the year	**31.51**	14.33
	Cash & Cash Equivalent at the end of the year	**27.59**	**18.73**

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230
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Statement of Unaudited Consolidated Financial Results For the Quarter and Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I

Rs. In Million (Except per share data)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income from Operations**						
	Gross Value of Sales	**1,591.24**	1,343.98	1,430.27	**2,935.23**	2,648.75	5,324.04
	Less : GST Recovered	**224.00**	185.35	208.95	**410.29**	385.87	768.65
	(a) Net Sales/ Income from Operations	**1,367.24**	1,158.64	1,221.32	**2,524.94**	2,262.88	4,555.39
	(b) Other Income	**0.86**	1.13	0.63	**1.99**	1.24	2.94
	Total Income from Operations (a+b)	**1,368.10**	**1,159.77**	**1,221.95**	2,526.93	**2,264.12**	**4,558.32**
2	**Expenses**						
	(a) Cost of materials consumed	**888.46**	747.91	775.21	**1,636.36**	1,372.93	2,690.41
	(b) Purchase of Stock-in Trade	**6.38**	7.62	0.01	**14.00**	0.01	28.35
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	**(52.43)**	(41.58)	(48.75)	**(94.00)**	(53.90)	(91.38)
	(d) Employee Benefit Expenses	**144.98**	130.37	138.15	**275.34**	259.39	507.93
	(e) Finance Cost	**51.21**	45.85	48.26	**97.06**	94.41	189.65
	(f) Depreciation & Amortisation Expenses	**39.13**	30.73	30.69	**69.86**	60.78	121.78
	(g) Other Expenses	**255.42**	209.18	239.05	**464.60**	470.54	986.86
	Total Expenses	**1,333.15**	**1,130.07**	**1,182.63**	**2,463.22**	**2,204.16**	**4,433.60**
3	**Profit before Exceptional and Extra ordinary items and Tax (1-2)**	**34.96**	29.70	39.33	**63.71**	59.96	124.72
4	Exceptional Items	-	-	-	-	-	11.71
5	**Profit before Extra ordinary items and Tax (3-4)**	**34.96**	29.70	39.33	**63.71**	59.96	113.01
6	Extra ordinary items	-	-	-	-	-	-
7	**Profit before Tax (5-6)**	**34.96**	**29.70**	**39.33**	63.71	**59.96**	**113.01**
8	Tax Expenses						
	I. Current Tax	**8.19**	5.33	7.78	**13.52**	11.22	22.64
	II. Deferred Tax	**1.63**	1.61	2.91	**3.23**	5.30	11.51
9	**Profit for the Period (7-8)**	**25.14**	**22.76**	**28.63**	46.96	**43.44**	**78.87**
10	Other Comprehensive Income						
	I. Items that will not be reclassified to Profit and Loss Account						
	Remeasurement of Defined Benefit Plans	-	-	-	-	-	(7.72)
	Income Tax	-	-	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account						
	Foreign Currency Translation Reserve	**0.37**	(0.45)	0.07	**(0.08)**	0.07	(0.42)
11	**Total Comprehensive Income for the period (9+10)**	**25.51**	**22.30**	**28.71**	46.87	**43.51**	**70.72**
12	Net profit/ (loss) for the period attributable to:						
	Owners of the Holding Company	**25.14**	22.76	28.63	**46.96**	43.44	78.87
	Non-controlling interest	-	-	-	-	-	-
13	Other comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	**0.37**	(0.45)	0.07	**(0.08)**	0.07	(8.14)
	Non-controlling interest	-	-	-	-	-	-
14	Total comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	**25.51**	22.30	28.71	**46.87**	43.51	70.72
	Non-controlling interest	-	-	-	-	-	-
15	**Paid up Equity Share Capital (F. V. of Rs. 10/- Each)**	**192.40**	192.40	192.40	**192.40**	192.40	192.40
13	**Other Equity excluding Revaluation Reserve**	-	-	-	-	-	1,798.20
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	**1.31**	1.18	1.49	**2.44**	2.26	4.10
	(b) Diluted-Rs	**1.31**	1.18	1.49	**2.44**	2.26	4.10

Notes :

1 The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 29th October, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026.

2 The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.

3 The consolidated financial results have been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) which include the results of the subsidiary company, Zastian PTE Limited, Singapore and step down subsidiary company, Zastian Europe GmbH (ZEG), Germany.

4 During the quarter, the Company has booked a loss of raw material and finished goods, due to floods in Silvassa, where Company's plants and operations are situated. Since the Company has full insurance cover, a claim is filed with insurance company which is under process.

5 Figures for the previous period / year have been re-grouped /re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2026

Part II

PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 31st March, 2026 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	**1,727.34**	1,708.11
Capital Work In Progress	**11.34**	11.13
Intangible Assets	**93.50**	105.73
Right of Use Assets	**140.91**	-
Financial Assets		
Investments	**2.63**	0.13
Loans	-	-
Other Financial Assets	**22.98**	23.28
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	**28.71**	29.58
Other Non-Current Assets	-	0.11
Sub Total - Non Current Assets	**2,027.41**	**1,878.08**
2. Current Assets		
Inventories	**1,456.60**	1,511.58
Financial Assets	-	-
Trade receivables	**1,333.73**	1,021.99
Cash & Cash Equivalent	**32.60**	35.19
Bank balances other then above	**0.21**	0.19
Other Current Assets	**161.66**	156.46
Sub Total - Current Assets	**2,984.81**	**2,725.42**
TOTAL ASSETS	**5,012.22**	**4,603.49**
B EQUITY & LIABILITIES		
1.Equity		
Equity Share Capital	**192.40**	192.40
Other Equity	**1,838.69**	1,798.20
Sub Total - Share Holders' Fund	**2,031.09**	**1,990.61**
2. Non Current Liabilities		
Financial Liabilities		
Borrowings	**489.23**	429.48
Lease Liabilities	**118.18**	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	**35.67**	35.15
Deferred Tax Liabilities	**146.16**	142.92
Liabilities for Income Tax	**34.24**	30.16
Sub Total - Non Current Liabilities	**823.47**	**637.72**
3. Current Liabilities		
Financial Liabilities		
Borrowings	**1,438.97**	1,335.28
Lease Liabilities	**22.08**	-
Trade Payables	**691.15**	617.14
Other Financial Liabilities	**5.47**	22.75
Provisions	-	-
Sub Total - Current Liabilities	**2,157.66**	**1,975.17**
TOTAL LIABILITIES	**5,012.22**	**4,603.49**

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

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UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

Part III

	PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 30th Sep, 2025 (Unaudited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES :**		
	Net Profit Before Tax	**63.71**	59.96
	Depreciation & Amortisation	**69.86**	60.78
	Finance Cost	**97.06**	94.41
	Provision For Gratuity	**0.51**	0.08
	Interest Received	**(1.82)**	(1.24)
	Dividend Received	-	(0.00)
	Bad Debt	**(0.62)**	-
	(Profit)/ Loss on Sale of Asset	-	-
		229.31	213.99
	Operating Profit Before Working Capital Changes		
	Adjustments for Working Capital Changes :		
	Trade Payables and Other Current Liablities	**51.52**	63.53
	Inventories	**54.98**	(53.09)
	Trade Receivables	**(311.74)**	(174.87)
	CASH FLOW FROM OPERATIONS	**23.45**	49.57
	Taxes Paid (Net)	**(8.57)**	(4.36)
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)	**14.89**	**45.21**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment	**(219.11)**	(56.72)
	Addition to CWIP	-	-
	(Investment)/Disinvestment	**(2.50)**	-
	Sale Of Property, Plant & Equipment	**1.13**	-
	Movement in Loans and Advances	**0.39**	(1.73)
	Interest Received	**1.82**	1.24
	Dividend Received	-	0.00
	NET CASH (USED IN) INVESTING ACTIVITIES (B)	**(218.26)**	**(57.20)**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES :-**		
	Proceeds from issue of Share Warrants	-	(20.89)
	Proceeds / (Repayment) from Long Term Borrowing	**59.74**	(55.19)
	Proceeds / (Repayment) from Short Term Borrowing	**103.69**	111.62
	Payment of Lease Liability	**140.26**	-
	Proceeds from issue of Share Capital	-	83.57
	(Loan)/ Repayment to Subsidiary & LLP	-	-
	Expenses on issue of Share Warrants		-
	Interest paid on Loan	**(97.06)**	(94.41)
	Dividend Paid (Including Dividend Distribution tax)	**(5.77)**	(5.77)
	NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	**200.87**	**18.92**
	Effects of exchange rate changes on cash and cash equivalents	**(0.08)**	0.04
	Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	**(2.59)**	**6.96**
	Cash & Cash Equivalent at the beginning of the year	**35.19**	17.04
	Cash & Cash Equivalent at the end of the year	**32.60**	**24.00**

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026