

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.:

Name of listed entity	Emmbi Industries Limited
Mode of Fund Raising	Fund was raised through issue of 15,50,000 share warrants on preferential basis. (Rs. 10,62,75,000 was received as application money to allot the share warrants)
Date of Raising Funds	27 th September 2024
Amount Raised	Rs. 10,62,75,000
Report Filed for Quarter ended	31 th December 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after review	No Comments



Objects for which funds have been raised and where there has been a deviation, in the following table	The object of the preferential issue is to fund capital expenditure and working capital requirements of the Company					
Original Object	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised (cumulative)	Amount of deviation/Variation for the quarter according to applicable object	Remarks if any
The object of the preferential issue is to fund capital expenditure and working capital requirements of the Company.	NA	NA	NA	NA	NA	The total amount utilized till September 30, 2024 is Rs.10,62,75,000

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES: Not Applicable, No default

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - Not Applicable

