

12th August, 2025

To,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Company Code: 533161

To,
The Listing Department,
National Stock Exchange of India
Limited,
Exchange Plaza, Bandra Kurla
Complex,
Bandra (East), Mumbai 400051
Company Code: EMMBI

Sub: Outcome of Board Meeting

Dear Sir/Madam,

With reference to the captioned subject, the meeting of Board of Directors of the Company was held today viz., 12th August, 2025 and the Board has, inter-alia, considered and approved:

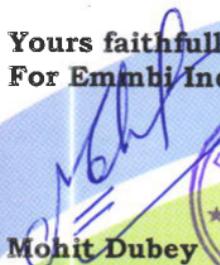
The Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2025. The Results alongwith Limited Review Report are enclosed herewith.

The meeting of the Board of Directors of the Company commenced at 12:30 pm and concluded at 03 : 42 pm.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For Emmbi Industries Limited



Mohit Dubey
Company Secretary & Compliance Officer
ICSI Membership Number:- ACS67363

Encl: As above

**EMMBI INDUSTRIES LIMITED**

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel : +91 22 4672 5555, Fax : +91 22 4979 0304; Email: info@emmbi.com, Website: www.emmbi.com

**Statement of Unaudited Consolidated Financial Results For the Quarter Ended 30th June, 2025
Pursuant to Regulation 33 of SFBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

PART-I		Rs. In Millions (Except per share data)			
		QUARTER ENDED		YEAR ENDED	
Sr. No.	Particulars	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
1	Income from Operations				
	Gross Value of Sales	1,218.47	1,261.63	-	4,737.85
	Less : GST Recovered	176.91	186.46	-	696.05
	(a) Net Sales/ Income from Operations	1,041.56	1,075.17	-	4,041.80
	(b) Other Income	0.61	0.32	-	1.98
	Total Income from Operations (a+b)	1,042.17	1,075.49	-	4,043.77
2	Expenses				
	(a) Cost of materials consumed	597.72	665.18	-	2,625.29
	(b) Purchase of Stock-in Trade	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(5.15)	16.05	-	(87.99)
	(d) Employee Benefit Expenses	121.24	117.41	-	440.95
	(e) Finance Cost	46.15	47.55	-	180.41
	(f) Depreciation & Amortisation Expenses	30.09	30.11	-	117.72
	(g) Other Expenses	231.49	178.25	-	681.41
	Total Expenses	1,021.53	1,054.55	-	3,957.78
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	20.64	20.93	-	85.99
4	Exceptional Items	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	20.64	20.93	-	85.99
6	Extra ordinary items	-	-	-	-
7	Profit before Tax (5-6)	20.64	20.93	-	85.99
8	Tax Expenses				
	I. Current Tax	3.44	1.37	-	9.44
	II. Deferred Tax	2.39	4.89	-	14.26
9	Profit for the Period (7-8)	14.81	14.67	-	62.29
10	Other Comprehensive Income				
	I. Items that will not be reclassified to Profit and Loss Account				
	Remeasurement of Defined Benefit Plans	-	0.16	-	0.16
	Income Tax	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account				
	Foreign Currency Translation Reserve	-	0.11	-	0.11
11	Total Comprehensive Income for the period (9+10)	14.81	14.94	-	62.56
12	Net profit/(loss) for the period attributable to:				
	Owners of the Holding Company	14.81	14.67	-	62.29
	Non-controlling interest	-	-	-	-
13	Other comprehensive income/(loss) attributable to:				
	Owners of the Holding Company	-	0.26	-	0.26
	Non-controlling interest	-	-	-	-
14	Total comprehensive income/(loss) attributable to:				
	Owners of the Holding Company	14.81	14.94	-	62.56
	Non-controlling interest	-	-	-	-
15	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	192.40	184.74	-	184.74
13	Other Equity excluding Revaluation Reserve	-	-	-	1,678.76
14	Earnings per Share (of Rs. 10/- each) :				
	(a) Basic-Rs	0.77	0.82	-	3.46
	(b) Diluted-Rs	0.77	0.76	-	3.24

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 12th August, 2025. The statutory auditors have carried out a "Limited Review" of the unaudited financial results for the quarter ended 30th June, 2025. Figures of the quarter ended 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and unaudited published year-to-date figures upto the third quarter of the relevant financial year.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS-108, the company has a single operating segment.
- The consolidated financial results have been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) which include the results of the subsidiary company, Zastian PTE Limited, Singapore and step down subsidiary company, Zastian Europe GmbH (ZEG), Germany.
- Zastian PTE Limited, Singapore was incorporated as a subsidiary company in August 2024 and Zastian Europe GmbH (ZEG) was acquired as a step down subsidiary company in January 2025. Hence, no comparative numbers are required to be given for the quarter ended 30th June, 2024.
- During the quarter, the Company received Rs. 6.26 crore towards balance warrants for conversion of 7,66,667 warrants into equivalent number of equity shares. Issue proceeds were utilised as per the objects of the issue.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

Place : Mumbai.
Date : 12th August, 2025For and on behalf of the Board
For EMMBI Industries Limited
Makrand Appalwar
(Managing Director)
DIN : 00171950

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064
Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Date: Aug 12,2025

Independent Auditor's Limited Review Report for the quarter ended 30 June 2025 on the Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited consolidated financial results of **EMMBI INDUSTRIES LIMITED** (the "Holding Company"), and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we

plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Parent's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:

- a) Holding Company: Emmbi Industries Limited

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064
Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

- b) Subsidiary: Zastian PTE. Limited (Singapore)
- c) Subsidiary: Zastian Europe GMBH (Germany)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the interim financial statements /financial information/ financial results of subsidiary companies located outside India which have not been reviewed, whose interim financial statements /financial information/ financial results reflect total revenues (before consolidation adjustments) of Rs. Nil Millions, total net loss after tax (before consolidation adjustments) (net) of Rs. 2.19 Millions and total comprehensive loss (before consolidation adjustments) (net) of Rs. 2.19 Millions, respectively for the quarter ended 30 June 2025, as considered in the Statement. The Parent's management has converted the interim financial statements/financial information/financial results/financial statements of the subsidiary companies located outside India.

from accounting principles generally accepted in its respective country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. The balances and affairs of the subsidiary companies are certified by the Parent's management. According to the information and explanations given to us by the Parent's management, these interim financial statements /financial information/ financial results are not material to the Group. Our conclusion is not modified in respect of this matter.

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN : 102060W)

R.S. Daliya

Place: Mumbai
Date: 12.08.2025

R.daliya
Partner
(Membership No. 043703)
UDIN: 25043703BMOIAJ8217



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

**Statement of Unaudited Standalone Financial Results For the Quarter Ended 30th June, 2025
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

PART-I		Rs. In Millions (Except per share data)			
		QUARTER ENDED			YEAR ENDED
Sr. No.	Particulars	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
1	Income from Operations				
	Gross Value of Sales	1,218.55	1,261.63	1,069.96	4,737.85
	Less : GST Recovered	176.91	186.46	157.53	696.05
	(a) Net Sales/ Income from Operations	1,041.63	1,075.17	912.43	4,041.80
	(b) Other Income	0.71	0.41	0.68	2.12
	Total Income from Operations (a+b)	1,042.34	1,075.58	913.11	4,043.91
2	Expenses				
	(a) Cost of materials consumed	597.72	665.18	614.96	2,625.29
	(b) Purchase of Stock-in Trade	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(5.08)	16.05	(41.35)	(87.99)
	(d) Employee Benefit Expenses	121.24	117.41	103.56	440.95
	(e) Finance Cost	45.85	47.55	41.79	180.39
	(f) Depreciation & Amortisation Expenses	30.09	30.11	28.72	117.72
	(g) Other Expenses	229.69	176.69	145.18	677.78
	Total Expenses	1,019.52	1,052.99	892.87	3,954.13
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	22.82	22.59	20.25	89.78
4	Exceptional Items	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	22.82	22.59	20.25	89.78
6	Extra ordinary items	-	-	-	-
7	Profit before Tax (5-6)	22.82	22.59	20.25	89.78
8	Tax Expenses				
	I. Current Tax	3.44	1.37	2.92	9.44
	II. Deferred Tax	2.39	4.89	2.44	14.26
9	Profit for the Period (7-8)	16.99	16.33	14.89	66.09
10	Other Comprehensive Income				
	Reassessment of Defined Benefit Plans	-	0.16	-	0.16
	Income Tax	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	16.99	16.49	14.89	66.24
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	192.40	184.74	176.90	184.74
13	Other Equity excluding Revaluation Reserve	-	-	-	1,682.45
14	Earnings per Share (of Rs. 10/- each) :				
	(a) Basic-Rs	0.88	0.91	0.84	3.67
	(b) Diluted-Rs	0.88	0.85	0.84	3.43

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 12th August, 2025. The statutory auditors have carried out a "Limited Review" of the unaudited financial results for the quarter ended 30th June, 2025. Figures of the quarter ended 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and unaudited published year-to-date figures upto the third quarter of the relevant financial year.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 103, the company has a single operating segment.
- During the quarter, the Company received Rs. 6.26 crore towards balance warrants for conversion of 7,66,667 warrants into equivalent number of equity shares. Issue proceeds were utilised as per the objects of the issue.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 12th August, 2025

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064
Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 30 June 2025.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED**. (the "Company"), for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai - 400064
Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

For R DALIYA & ASSOCIATES

Chartered Accountants

(ICAI FRN : 102060W)

R. S. Daliya

R.Daliya

partner

(Membership No. 043703)

UDIN: 25043703BMIAI1285

Place: Mumbai

Date: 12.08.2025