



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555, Fax: +91 22 4979 0304; Email: info@emmbi.com, Website: www.emmbi.com

Statement of Unaudited Standalone Financial Results For the Quarter and Half Year Ended 30th September, 2024
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
Sr. No.	Particulars	30.09.2024 (Unaudited)	30.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,197.96	1,069.96	1,116.64	2,267.91	2,124.41	4,425.43
	Less : GST Recovered	172.63	157.53	166.32	330.15	312.31	651.10
	(a) Net Sales/ Income from Operations	1,025.33	912.43	950.31	1,937.76	1,812.10	3,774.34
	(b) Other Income	0.50	0.68	0.29	1.18	0.73	1.62
	Total Income from Operations (a+b)	1,025.83	913.11	950.61	1,938.94	1,812.84	3,775.96
2	Expenses						
	(a) Cost of materials consumed	721.89	614.96	608.95	1,336.85	1,141.27	2,408.26
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(75.85)	(41.35)	(5.14)	(117.20)	(0.55)	(12.15)
	(d) Employee Benefit Expenses	46.82	44.93	45.70	91.75	86.95	183.04
	(e) Finance Cost	45.75	41.79	42.47	87.55	82.34	168.97
	(f) Depreciation & Amortisation Expenses	29.20	28.72	26.91	57.92	53.05	107.89
	(g) Other Expenses	234.53	203.81	205.99	438.34	403.43	821.92
	Total Expenses	1,002.35	892.87	924.88	1,895.21	1,766.49	3,677.94
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	23.48	20.25	25.73	43.73	46.34	98.02
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	23.48	20.25	25.73	43.73	46.34	98.02
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	23.48	20.25	25.73	43.73	46.34	98.02
8	Tax Expenses						
	I. Current Tax	2.91	2.92	4.58	5.83	6.86	9.95
	II. Deferred Tax	3.28	2.44	5.02	5.73	8.82	(11.40)
9	Profit for the Period (7-8)	17.29	14.89	16.13	32.17	30.66	99.47
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	-	-	(0.50)	-	(1.00)	1.63
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	17.29	14.89	15.63	32.17	29.66	101.10
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,524.35
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.98	0.84	0.91	1.82	1.73	5.62
	(b) Diluted-Rs	0.90	0.84	0.91	1.67	1.73	5.62

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2024. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2024.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.

Place : Mumbai.
Date : 13th November, 2024



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
Makrand Appalwar
(Managing Director)
DIN : 00171950

**EMMBI INDUSTRIES LIMITED**

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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2024

Part II

PARTICULARS	As At 30th Sept, 2024 (Unaudited)	As At 31st March, 2024 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,648.43	1,617.83
Capital Work In Progress	-	-
Intangible Assets	135.19	145.24
Financial Assets		
Investments	0.13	0.13
Loans	-	-
Other Financial Assets	22.20	17.87
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	23.29	34.91
Other Non-Current Assets	0.76	0.97
Sub Total - Non Current Assets	1,829.99	1,816.94
2. Current Assets		
Inventories	1,230.31	1,105.05
Financial Assets		
Trade receivables	773.97	780.22
Cash & Cash Equivalent	13.82	11.45
Bank balances other than above	0.52	0.28
Other Current Assets	111.33	170.10
Sub Total - Current Assets	2,129.96	2,067.09
TOTAL ASSETS	3,959.95	3,884.03
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	176.90	176.90
Other Equity	1,656.81	1,524.35
Sub Total - Share Holders' Fund	1,833.71	1,701.25
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	336.46	424.49
Other Non Current Liabilities	-	-
Employee Benefit Provisions	15.66	16.73
Deferred Tax Liabilities	122.88	117.16
Liabilities for Income Tax	17.41	39.60
Sub Total - Non Current Liabilities	492.41	597.97
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,136.43	1,139.37
Trade Payables	456.05	425.90
Other Financial Liabilities	41.34	19.54
Provisions	-	-
Sub Total - Current Liabilities	1,633.83	1,584.81
TOTAL LIABILITIES	3,959.95	3,884.03

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024**Part III**

Rs. in Millions

PARTICULARS	As At 30th	As At 30th
	Sept, 2024 (Unaudited)	Sept, 2023 (Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	43.73	46.34
Depreciation & Amortisation	57.92	53.05
Finance Cost	87.55	82.34
Sundry Balances Written off	0.46	(0.01)
Paid from Provision For Gratuity	(1.07)	(1.20)
Interest Received on Bank FD	(1.07)	(0.73)
Dividend Received	(0.00)	(0.00)
Rent received	-	-
Interest on Income Tax	-	-
(Profit)/ Loss on Sale of Asset	0.19	-
	187.71	179.79
Operating Profit Before Working Capital Changes		
Adjustments for Working Capital Changes :		
Trade Payables and Other Current Liabilities	104.04	24.27
Inventories	(125.26)	(50.19)
Trade Receivables	5.50	(39.48)
CASH FLOW FROM OPERATIONS	171.98	114.39
Taxes Paid (Net)	(7.04)	(6.49)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	164.95	107.90
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(79.06)	(106.78)
Addition to CWIP	-	-
(Investment)/Disinvestment in Subsidiary	(0.01)	-
Sale Of Property, Plant & Equipment	0.40	-
Movement in Loans and Advances	(4.36)	(0.20)
(Purchase) / Redemption of Term Deposits	-	2.99
Interest Received on Bank FD	1.07	0.73
Dividend Received	0.00	0.00
Rent received	-	-
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(81.95)	(103.26)
(C) CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds from issue of Share Warrants	105.60	-
Proceeds / (Repayment) from Long Term Borrowing	(88.03)	(58.33)
Proceeds / (Repayment) from Short Term Borrowing	(5.33)	141.43
(Loan) / Repayment to Subsidiary & LLP		
Interest paid on Loan	(87.55)	(82.34)
Dividend Paid (Including Dividend Distribution tax)	(5.31)	(5.31)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(80.62)	(4.55)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2.38	0.09
Cash & Cash Equivalent at the beginning	11.45	13.15
Cash & Cash Equivalent at the end	13.82	13.24

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024



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Statement of Unaudited Consolidated Financial Results For the Quarter and Half Year Ended 30th September, 2024
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
Sr. No.	Particulars	30.09.2024 (Unaudited)	30.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,197.96	-	-	2,267.91	-	-
	Less : GST Recovered	172.63	-	-	330.15	-	-
	(a) Net Sales/ Income from Operations	1,025.33			1,937.76		
	(b) Other Income	0.50	-	-	1.18	-	-
	Total Income from Operations (a+b)	1,025.83			1,938.94		
2	Expenses						
	(a) Cost of materials consumed	721.89	-	-	1,336.85	-	-
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(75.85)	-	-	(117.20)	-	-
	(d) Employee Benefit Expenses	46.82	-	-	91.75	-	-
	(e) Finance Cost	45.75	-	-	87.55	-	-
	(f) Depreciation & Amortisation Expenses	29.20	-	-	57.92	-	-
	(g) Other Expenses	236.08	-	-	439.89	-	-
	Total Expenses	1,003.89			1,896.76		
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	21.93			42.18		
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	21.93			42.18		
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	21.93			42.18		
8	Tax Expenses						
	I. Current Tax	2.91	-	-	5.83	-	-
	II. Deferred Tax	3.28	-	-	5.73	-	-
9	Profit for the Period (7-8)	15.74			30.62		
10	Other Comprehensive Income						
	I. Items that will not be reclassified to Profit and Loss Account						
	Remeasurement of Defined Benefit Plans	0.00	-	-	-	-	-
	Income Tax	-	-	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account						
	Foreign Currency Translation Reserve	(0.00)	-	-	(0.00)	-	-
11	Total Comprehensive Income for the period (9+10)	15.74			30.62		
12	Net profit/ (loss) for the period attributable to:						
	Owners of the Holding Company	15.74	-	-	30.62	-	-
	Non-controlling interest	-	-	-	-	-	-
13	Other comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	0.00	-	-	-	-	-
	Non-controlling interest	-	-	-	-	-	-
14	Total comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	15.74	-	-	30.62	-	-
	Non-controlling interest	-	-	-	-	-	-
15	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90			176.90		
13	Other Equity excluding Revaluation Reserve	-			-		
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.89	-	-	1.73	-	-
	(b) Diluted-Rs	0.82	-	-	1.59	-	-

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2024. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2024.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS-108, the company has a single operating segment.
- During the current period, the consolidated financial results has been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) since a new subsidiary company Zastian Pte., Singapore was incorporated.
- Subsidiary company, Zastian PTE. Limited, was newly incorporated during the current period. Accordingly, the requirement for comparative information for previous period is not applicable.

Place : Mumbai.
Date : 13th November, 2024



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950

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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2024

Part II	Rs. in Millions	
	As At 30th Sept, 2024 (Unaudited)	As At 31st March, 2024 (Audited)
PARTICULARS		
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,648.43	-
Capital Work In Progress	-	-
Intangible Assets	135.19	-
Financial Assets		
Investments	0.13	-
Loans	-	-
Other Financial Assets	22.20	-
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	23.29	-
Other Non-Current Assets	(0.50)	-
Sub Total - Non Current Assets	1,828.73	-
2. Current Assets		
Inventories	1,230.31	-
Financial Assets		
Trade receivables	773.97	-
Cash & Cash Equivalent	13.83	-
Bank balances other than above	0.52	-
Other Current Assets	111.64	-
Sub Total - Current Assets	2,130.27	-
TOTAL ASSETS	3,959.00	-
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	176.90	-
Other Equity	1,655.26	-
Sub Total - Share Holders' Fund	1,832.17	-
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	336.46	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	15.66	-
Deferred Tax Liabilities	122.88	-
Liabilities for Income Tax	17.41	-
Sub Total - Non Current Liabilities	492.41	-
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,136.43	-
Trade Payables	456.65	-
Other Financial Liabilities	41.34	-
Provisions	-	-
Sub Total - Current Liabilities	1,634.42	-
TOTAL LIABILITIES	3,959.00	-

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

**EMMBI INDUSTRIES LIMITED**

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UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024

Part III		Rs. in Millions	
PARTICULARS	As At 30th Sept, 2024 (Unaudited)	As At 30th Sept, 2023 (Audited)	
(A) CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit Before Tax	42.18	-	
Depreciation & Amortisation	57.92	-	
Finance Cost	87.55	-	
Sundry Balances Written off	-	-	
Paid from Provision For Gratuity	(1.07)	-	
Interest Received on Bank FD	(1.07)	-	
Dividend Received	(0.00)	-	
Rent received	-	-	
Interest on Income Tax	-	-	
(Profit)/ Loss on Sale of Asset	0.19	-	
	185.70	-	
Operating Profit Before Working Capital Changes			
Adjustments for Working Capital Changes :			
Trade Payables and Other Current Liabilities	104.32	-	
Inventories	(125.26)	-	
Trade Receivables	5.96	-	
CASH FLOW FROM OPERATIONS			
Taxes Paid (Net)	170.72	-	
	(7.04)	-	
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	163.69	-	
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant & Equipment	(79.06)	-	
Addition to CWIP	-	-	
(Investment)/Disinvestment in Subsidiary	-	-	
Sale Of Property, Plant & Equipment	0.40	-	
Movement in Loans and Advances	(3.09)	-	
(Purchase) / Redemption of Term Deposits	-	-	
Interest Received on Bank FD	1.07	-	
Dividend Received	0.00	-	
Rent received	-	-	
	(80.68)	-	
NET CASH (USED IN) INVESTING ACTIVITIES (B)			
(C) CASH FLOW FROM FINANCING ACTIVITIES :-			
Proceeds from issue of Share Warrants	105.60	-	
Proceeds / (Repayment) from Long Term Borrowing	(88.03)	-	
Proceeds / (Repayment) from Short Term Borrowing	(5.33)	-	
(Loan)/ Repayment to Subsidiary & LLP	-	-	
Interest paid on Loan	(87.55)	-	
Dividend Paid (Including Dividend Distribution tax)	(5.31)	-	
	(80.62)	-	
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)			
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2.38	-	
Cash & Cash Equivalent at the beginning	11.45	-	
Cash & Cash Equivalent at the end	13.83	-	

1 This statement is prepared as per Ind AS-7 (Indirect method.)

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024