

Date: 13th November, 2024

To, Dept. of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Company Code: EMMBI
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Sub: Outcome of the Board Meeting for the quarter and half year ended 30th September, 2024

Dear Sir/Madam,

With reference to the captioned subject, the meeting of Board of Directors of the Company was held today viz., 13th November, 2024 and the Board has, *inter-alia*, considered and approved the following items.

1. Un-Audited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2024. The Results alongwith Limited Review Report are enclosed herewith as “Annexure A”
2. Conversion of 7,83,333 warrants into equal number of equity shares of the Company.

The details pertaining to the conversion of warrants into equity shares, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as Annexure B.

The meeting of the Board of Directors of the Company commenced at 12:15 p.m. and concluded at 2:40 p.m.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Emmbi Industries Limited

Rinku Appalwar
Executive Director & CFO
(DIN: 00171976)



Encl: As above



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555, Fax: +91 22 4979 0304; Email: info@emmbi.com, Website: www.emmbi.com

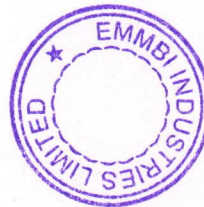
Statement of Unaudited Standalone Financial Results For the Quarter and Half Year Ended 30th September, 2024
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
Sr. No.	Particulars	30.09.2024 (Unaudited)	30.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,197.96	1,069.96	1,116.64	2,267.91	2,124.41	4,425.43
	Less : GST Recovered	172.63	157.53	166.32	330.15	312.31	651.10
	(a) Net Sales/ Income from Operations	1,025.33	912.43	950.31	1,937.76	1,812.10	3,774.34
	(b) Other Income	0.50	0.68	0.29	1.18	0.73	1.62
	Total Income from Operations (a+b)	1,025.83	913.11	950.61	1,938.94	1,812.84	3,775.96
2	Expenses						
	(a) Cost of materials consumed	721.89	614.96	608.95	1,336.85	1,141.27	2,408.26
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(75.85)	(41.35)	(5.14)	(117.20)	(0.55)	(12.15)
	(d) Employee Benefit Expenses	46.82	44.93	45.70	91.75	86.95	183.04
	(e) Finance Cost	45.75	41.79	42.47	87.55	82.34	168.97
	(f) Depreciation & Amortisation Expenses	29.20	28.72	26.91	57.92	53.05	107.89
	(g) Other Expenses	234.53	203.81	205.99	438.34	403.43	821.92
	Total Expenses	1,002.35	892.87	924.88	1,895.21	1,766.49	3,677.94
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	23.48	20.25	25.73	43.73	46.34	98.02
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	23.48	20.25	25.73	43.73	46.34	98.02
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	23.48	20.25	25.73	43.73	46.34	98.02
8	Tax Expenses						
	I. Current Tax	2.91	2.92	4.58	5.83	6.86	9.95
	II. Deferred Tax	3.28	2.44	5.02	5.73	8.82	(11.40)
9	Profit for the Period (7-8)	17.29	14.89	16.13	32.17	30.66	99.47
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	-	-	(0.50)	-	(1.00)	1.63
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	17.29	14.89	15.63	32.17	29.66	101.10
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,524.35
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.98	0.84	0.91	1.82	1.73	5.62
	(b) Diluted-Rs	0.90	0.84	0.91	1.67	1.73	5.62

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2024. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2024.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.

Place : Mumbai.
Date : 13th November, 2024



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
Makrand Appalwar
(Managing Director)
DIN : 00171950

**EMMBI INDUSTRIES LIMITED**

99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of dadra & Nagar Haveli, Silvassa - 396230.

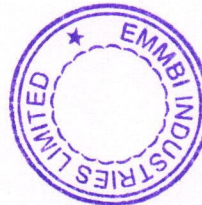
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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2024

Part II

PARTICULARS	As At 30th Sept, 2024 (Unaudited)	As At 31st March, 2024 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,648.43	1,617.83
Capital Work In Progress	-	-
Intangible Assets	135.19	145.24
Financial Assets		
Investments	0.13	0.13
Loans	-	-
Other Financial Assets	22.20	17.87
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	23.29	34.91
Other Non-Current Assets	0.76	0.97
Sub Total - Non Current Assets	1,829.99	1,816.94
2. Current Assets		
Inventories	1,230.31	1,105.05
Financial Assets		
Trade receivables	773.97	780.22
Cash & Cash Equivalent	13.82	11.45
Bank balances other then above	0.52	0.28
Other Current Assets	111.33	170.10
Sub Total - Current Assets	2,129.96	2,067.09
TOTAL ASSETS	3,959.95	3,884.03
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	176.90	176.90
Other Equity	1,656.81	1,524.35
Sub Total - Share Holders' Fund	1,833.71	1,701.25
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	336.46	424.49
Other Non Current Liabilities	-	-
Employee Benefit Provisions	15.66	16.73
Deferred Tax Liabilities	122.88	117.16
Liabilities for Income Tax	17.41	39.60
Sub Total - Non Current Liabilities	492.41	597.97
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,136.43	1,139.37
Trade Payables	456.05	425.90
Other Financial Liabilities	41.34	19.54
Provisions	-	-
Sub Total - Current Liabilities	1,633.83	1,584.81
TOTAL LIABILITIES	3,959.95	3,884.03

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

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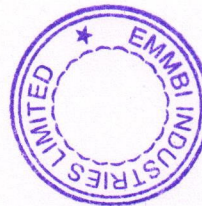
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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024**Part III**

Rs. in Millions

PARTICULARS	As At 30th	As At 30th
	Sept, 2024 (Unaudited)	Sept, 2023 (Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	43.73	46.34
Depreciation & Amortisation	57.92	53.05
Finance Cost	87.55	82.34
Sundry Balances Written off	0.46	(0.01)
Paid from Provision For Gratuity	(1.07)	(1.20)
Interest Received on Bank FD	(1.07)	(0.73)
Dividend Received	(0.00)	(0.00)
Rent received	-	-
Interest on Income Tax	-	-
(Profit)/ Loss on Sale of Asset	0.19	-
	187.71	179.79
Operating Profit Before Working Capital Changes		
Adjustments for Working Capital Changes :		
Trade Payables and Other Current Liabilities	104.04	24.27
Inventories	(125.26)	(50.19)
Trade Receivables	5.50	(39.48)
CASH FLOW FROM OPERATIONS	171.98	114.39
Taxes Paid (Net)	(7.04)	(6.49)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	164.95	107.90
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(79.06)	(106.78)
Addition to CWIP	-	-
(Investment)/Disinvestment in Subsidiary	(0.01)	-
Sale Of Property, Plant & Equipment	0.40	-
Movement in Loans and Advances	(4.36)	(0.20)
(Purchase) / Redemption of Term Deposits	-	2.99
Interest Received on Bank FD	1.07	0.73
Dividend Received	0.00	0.00
Rent received	-	-
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(81.95)	(103.26)
(C) CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds from issue of Share Warrants	105.60	-
Proceeds / (Repayment) from Long Term Borrowing	(88.03)	(58.33)
Proceeds / (Repayment) from Short Term Borrowing	(5.33)	141.43
(Loan) / Repayment to Subsidiary & LLP		
Interest paid on Loan	(87.55)	(82.34)
Dividend Paid (Including Dividend Distribution tax)	(5.31)	(5.31)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(80.62)	(4.55)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2.38	0.09
Cash & Cash Equivalent at the beginning	11.45	13.15
Cash & Cash Equivalent at the end	13.82	13.24

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 30 September 2024 and Year to date.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED**. (the "Company"), for the quarter ended September 30, 2024 and year to date from April 01, 2024 to September 30, 2024 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai

Date: 13.11.2024

For R DALIYA & ASSOCIATES

Chartered Accountants

(ICAI FRN : 102060W)



R. S. Daliya

Partner

(Membership No. 043703)

UDIN: 24043703BKAYPBI893



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

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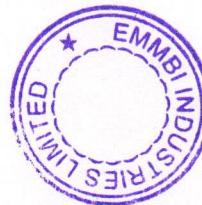
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Statement of Unaudited Consolidated Financial Results For the Quarter and Half Year Ended 30th September, 2024
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
Sr. No.	Particulars	30.09.2024 (Unaudited)	30.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,197.96	-	-	2,267.91	-	-
	Less : GST Recovered	172.63	-	-	330.15	-	-
	(a) Net Sales/ Income from Operations	1,025.33	-	-	1,937.76	-	-
	(b) Other Income	0.50	-	-	1.18	-	-
	Total Income from Operations (a+b)	1,025.83	-	-	1,938.94	-	-
2	Expenses						
	(a) Cost of materials consumed	721.89	-	-	1,336.85	-	-
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(75.85)	-	-	(117.20)	-	-
	(d) Employee Benefit Expenses	46.82	-	-	91.75	-	-
	(e) Finance Cost	45.75	-	-	87.55	-	-
	(f) Depreciation & Amortisation Expenses	29.20	-	-	57.92	-	-
	(g) Other Expenses	236.08	-	-	439.89	-	-
	Total Expenses	1,003.89	-	-	1,896.76	-	-
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	21.93	-	-	42.18	-	-
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	21.93	-	-	42.18	-	-
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	21.93	-	-	42.18	-	-
8	Tax Expenses						
	I. Current Tax	2.91	-	-	5.83	-	-
	II. Deferred Tax	3.28	-	-	5.73	-	-
9	Profit for the Period (7-8)	15.74	-	-	30.62	-	-
10	Other Comprehensive Income						
	I. Items that will not be reclassified to Profit and Loss Account						
	Remeasurement of Defined Benefit Plans	0.00	-	-	-	-	-
	Income Tax	-	-	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account						
	Foreign Currency Translation Reserve	(0.00)	-	-	(0.00)	-	-
11	Total Comprehensive Income for the period (9+10)	15.74	-	-	30.62	-	-
12	Net profit/ (loss) for the period attributable to:						
	Owners of the Holding Company	15.74	-	-	30.62	-	-
	Non-controlling interest	-	-	-	-	-	-
13	Other comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	0.00	-	-	-	-	-
	Non-controlling interest	-	-	-	-	-	-
14	Total comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	15.74	-	-	30.62	-	-
	Non-controlling interest	-	-	-	-	-	-
15	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	-	-	176.90	-	-
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	-
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.89	-	-	1.73	-	-
	(b) Diluted-Rs	0.82	-	-	1.59	-	-

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2024. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2024.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS-108, the company has a single operating segment.
- During the current period, the consolidated financial results has been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) since a new subsidiary company Zastian Pte., Singapore was incorporated.
- Subsidiary company, Zastian PTE. Limited, was newly incorporated during the current period. Accordingly, the requirement for comparative information for previous period is not applicable.



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 13th November, 2024

**EMMBI INDUSTRIES LIMITED**

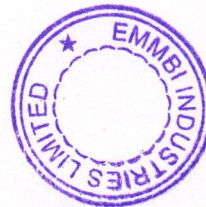
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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2024

Part II	Rs. in Millions	
	As At 30th Sept, 2024 (Unaudited)	As At 31st March, 2024 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,648.43	-
Capital Work In Progress	-	-
Intangible Assets	135.19	-
Financial Assets		
Investments	0.13	-
Loans	-	-
Other Financial Assets	22.20	-
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	23.29	-
Other Non-Current Assets	(0.50)	-
Sub Total - Non Current Assets	1,828.73	-
2. Current Assets		
Inventories	1,230.31	-
Financial Assets		
Trade receivables	773.97	-
Cash & Cash Equivalent	13.83	-
Bank balances other than above	0.52	-
Other Current Assets	111.64	-
Sub Total - Current Assets	2,130.27	-
TOTAL ASSETS	3,959.00	-
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	176.90	-
Other Equity	1,655.26	-
Sub Total - Share Holders' Fund	1,832.17	-
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	336.46	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	15.66	-
Deferred Tax Liabilities	122.88	-
Liabilities for Income Tax	17.41	-
Sub Total - Non Current Liabilities	492.41	-
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,136.43	-
Trade Payables	456.65	-
Other Financial Liabilities	41.34	-
Provisions	-	-
Sub Total - Current Liabilities	1,634.42	-
TOTAL LIABILITIES	3,959.00	-

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

**EMMBI INDUSTRIES LIMITED**

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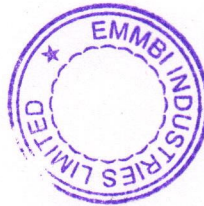
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UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024

Part III		Rs. in Millions	
PARTICULARS	As At 30th Sept, 2024 (Unaudited)	As At 30th Sept, 2023 (Audited)	
(A) CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit Before Tax	42.18	-	
Depreciation & Amortisation	57.92	-	
Finance Cost	87.55	-	
Sundry Balances Written off	-	-	
Paid from Provision For Gratuity	(1.07)	-	
Interest Received on Bank FD	(1.07)	-	
Dividend Received	(0.00)	-	
Rent received	-	-	
Interest on Income Tax	-	-	
(Profit)/ Loss on Sale of Asset	0.19	-	
	185.70	-	
Operating Profit Before Working Capital Changes			
Adjustments for Working Capital Changes :			
Trade Payables and Other Current Liabilities	104.32	-	
Inventories	(125.26)	-	
Trade Receivables	5.96	-	
CASH FLOW FROM OPERATIONS			
Taxes Paid (Net)	170.72	-	
	(7.04)	-	
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	163.69	-	
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant & Equipment	(79.06)	-	
Addition to CWIP	-	-	
(Investment)/Disinvestment in Subsidiary	-	-	
Sale Of Property, Plant & Equipment	0.40	-	
Movement in Loans and Advances	(3.09)	-	
(Purchase) / Redemption of Term Deposits	-	-	
Interest Received on Bank FD	1.07	-	
Dividend Received	0.00	-	
Rent received	-	-	
	(80.68)	-	
NET CASH (USED IN) INVESTING ACTIVITIES (B)			
(C) CASH FLOW FROM FINANCING ACTIVITIES :-			
Proceeds from issue of Share Warrants	105.60	-	
Proceeds / (Repayment) from Long Term Borrowing	(88.03)	-	
Proceeds / (Repayment) from Short Term Borrowing	(5.33)	-	
(Loan)/ Repayment to Subsidiary & LLP	-	-	
Interest paid on Loan	(87.55)	-	
Dividend Paid (Including Dividend Distribution tax)	(5.31)	-	
	(80.62)	-	
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)			
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2.38	-	
Cash & Cash Equivalent at the beginning	11.45	-	
Cash & Cash Equivalent at the end	13.83	-	

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 13th November, 2024

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report for the quarter ended 30 September 2024 and Year to date on the Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited consolidated financial results of **EMMBI INDUSTRIES LIMITED** (the "Holding Company"), and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter ended September 30, 2024 and year to date from April 01, 2024 to September 30, 2024 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we

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plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:

- a) Holding Company: Emmbi Industries Limited
- b) Subsidiary: Zastian PTE. Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the interim financial statements /financial information/ financial results of a subsidiary company located outside India which have not been reviewed, whose interim financial statements /financial information/ financial results reflect total revenues (before consolidation adjustments) of Rs. Nil Millions and Rs. Nil Millions, total net loss after tax (before consolidation adjustments) (net) of Rs. 1.55 Millions and Rs. 1.55 Millions and total comprehensive loss (before consolidation adjustments) (net) of Rs. 1.55 Millions and Rs. 1.55 Millions, respectively for the quarter ended 30 September 2024 and half-year period ended 30 September 2024, as considered in the Statement. The Parent's management has converted the interim financial statements/financial information/financial results/financial statements the subsidiary company located outside India

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from accounting principles generally accepted in its respective country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. The balances and affairs of the subsidiary company are certified by the Parent's management. According to the information and explanations given to us by the Parent's management, these interim financial statements /financial information/ financial results are not material to the Group. Our conclusion is not modified in respect of this matter.

For R DALIYA & ASSOCIATES

Chartered Accountants

(ICAI FRN : 102060W)

Place: Mumbai

Date: 13.11.2024



R.S.Daliya
Partner

(Membership No. 043703)

UDIN: 24043703BKAYPC8150

Annexure B

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares face value of Rs.10/- (Rupees Ten Only) each pursuant to conversion of warrants.														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Conversion of share warrants which were issued on Preferential basis.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	allotment of 7,83,333 (Seven lakhs Eighty three thousand three hundred and thirty three) Equity shares on conversion Warrants which were issued at issue price of Rs. 109/- (including Premium of Rs. 99/-). The new allotted equity shares, shall rank pari-passu with the existing equity shares of the Company.														
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)															
A.	Names of the investors	Kitec Industries (India) Private Limited														
B.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p style="text-align: center;">Outcome of Subscription:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">Investor</th> <th colspan="2" style="text-align: center;">Pre-Issue Shareholding</th> <th colspan="2" style="text-align: center;">Post-Issue Shareholding</th> </tr> <tr> <th style="text-align: center;">No.</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Kitec Industries (India) Private Limited</td> <td style="text-align: center;">1,35,000</td> <td style="text-align: center;">0.7631</td> <td style="text-align: center;">9,18,333</td> <td style="text-align: center;">4.97</td> </tr> </tbody> </table>	Investor	Pre-Issue Shareholding		Post-Issue Shareholding		No.	%	No	%	Kitec Industries (India) Private Limited	1,35,000	0.7631	9,18,333	4.97
Investor	Pre-Issue Shareholding			Post-Issue Shareholding												
	No.	%	No	%												
Kitec Industries (India) Private Limited	1,35,000	0.7631	9,18,333	4.97												



Corp. Off.: Ground Floor of the Main Building at Dani Corporate Park, 158, CST Road, Kalina, Santacruz (East), Mumbai 400098, INDIA.
Tel: +91 22 4672 5555 | Fax: +91 22 4672 5506.

Regd. Off: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagar Haveli, Silvassa- 396 230, INDIA.
Tel: +91 (0260) 320 0948 | CIN: L17120DN1994PLC000387 | Email: www.emmbi.com

C.	Issue Price	<p>15,50,000 (Fifteen lakhs Fifty thousand) Convertible Warrants of Face Value Rs. 10/- each were allotted on 27th September, 2024 on Preferential basis to the Promoter Group Category person, at a price of Rs. 109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs.99/- (Ninety Nine rupees)) for an aggregate total consideration of Rs. 10,62,75,000/- (Ten Crore Sixty Two lakhs Seventy Five thousand).</p> <p>Now, 7,83,333 Equity Shares have been allotted against the amount received from allottee.</p>
D.	Number of Investor	1
E.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 7,66,667 warrants remain pending for conversion.</p>

