

21st August, 2024

To, Dept. of Corporate Services, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400 001 BSE Scrip Code: 533161	To, The Listing Department, National Stock Exchange of India Limited , Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: EMMBI
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Dear Sir/ Madam,

Sub: Intimation regarding Outcome of Board Meeting held on today i.e. 21st August, 2024.

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform that the Board of Directors of the Company at its Meeting held on today i.e. 21st August, 2024, interalia, approved the following:

1. Approved the Increase in Authorised Share Capital of the Company from Rs. 18,00,00,000/- (Rupees Eighteen Crores Only) consisting of 1,80,00,000 (One Crore Eighty Lacs) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 20,00,00,000/- (Rupees Twenty Crores Only) consisting of 2,00,00,000 (Two Crores) Equity Shares of Rs. 10/- (Rupees Ten only) each consequently alteration in Clause V of the Memorandum of Association of the Company, subject to the approval of members.
2. The issue upto 15,50,000 (Fifteen lakh Fifty Thousand) Fully Convertible Equity Share Warrants convertible into equivalent number of fully paid up equity shares of the Company having face value of Rs. 10/- (Rupees Ten Only) to the person belonging to Promoter Group on preferential basis, subject to the approval of members and such other statutory approvals as may be required.

The details in respect of the Preferential issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFDPoD- 1/P/CIR/2023/123 on disclosure of material events/information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below at Annexure – I.



The above consents of Board of Directors are subject to approvals of the Member(s), National Stock Exchange of India Limited, BSE Limited, Registrar of Companies, Mumbai and /or any other appropriate authorities(ies) as applicable.

The meeting of the Board of Directors of the Company commenced at 04.30 p.m. and concluded at 5:25 p.m.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,
For Emmbi Industries Limited

Rinku Appalwar
Executive Director and CFO
(DIN:00171976)



Encl: As above

Annexure I

DISCLOSURE IN TERMS OF REGULATION 30 OF THE SEBI LODR REGULATION, 2015 READ WITH SEBI DISCLOSURE CIRCULAR

Sr. No	Particulars	Details				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible share warrants of the Company (" Warrants ")				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 15,50,000 (Fifteen lakhs fifty Thousand) Warrants for an aggregate amount of upto Rs.16,89,50,000 (Rupees Sixteen crore Eighty Nine lakhs and Fifty Thousand)				
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)					
A.	Names of the investors	Kitec Industries (India) Private Limited				
B.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Details of the shareholding of the proposed allottee in the Company, prior to and after the preferential allotment, are as under:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Pre-preferential shareholding percentage of the proposed allottee</th> <th style="text-align: center;">Post preferential shareholding percentage of the proposed allottee</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.76%</td> <td style="text-align: center;">8.76%</td> </tr> </tbody> </table>	Pre-preferential shareholding percentage of the proposed allottee	Post preferential shareholding percentage of the proposed allottee	0.76%	8.76%
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0.76%	8.76%					
C.	Issue Price	Rs. 109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs.99/- (Ninety Nine rupees)				
D.	Number of Investor	1				
E.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrant will be convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs each, which may be exercised in one or more tranches during the period of 18 (eighteen) months commencing from form the date of allotment of Warrants.				

