



SANJAY DHOLAKIA & ASSOCIATES

BCOM LLB FCS

COMPANY SECRETARIES

GP 15, 2nd Floor, Raghuleela Mall, Behind Painsur Bus Depot, Kandivali (West), Mumbai - 400 067.
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To,
The Board of Directors
Emmbi Industries Limited
99/2/1 & 9, Madhuban Industrial Estate,
Madhuban Dam Road, Rakholi Village, U.T.
of Dadra & Nagar Haveli and Daman & Diu,
Silvassa – 396 230, India

Subject: Proposed Preferential issue of 15,50,000 Equity Share warrants by Emmbi Industries Limited ('the Company') in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018 ("ICDR Regulations").

Dear Sir / Madam,

In connection with the proposed issuance of 15,50,000 (Fifteen lakh Fifty Thousand) Equity Share Warrants of face value of Rs. 10/- (Rupees Ten Only) to persons belonging Promoter Group Category at an issue price of Rs. 109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs. 99/- (Ninety Nine rupees) determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, by way of Preferential issue basis (hereinafter preferential issue) as approved by the Board of Directors of the Company in their meeting held on 21st August, 2024 subject to approval of shareholders of the Company and stock exchanges where the shares of the company are listed and any other regulatory authority, and in terms of requirement of sub-para 2 of para 163 of Part III of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we hereby certify that the proposed preferential issue is being made in accordance with the provisions of ICDR Regulation as applicable to the Preferential issue.

This certificate is being issued to Emmbi Industries Limited for placing the same on the website of the company and placing before the shareholders at the General meeting to be held for seeking approval of the shareholders of the company, in terms of the provisions of the Regulations 163(2) of the ICDR Regulation.

For SANJAY DHOLAKIA & ASSOCIATES

(SANJAY DHOLAKIA)
Practising Company Secretary
Proprietor Peer Review Firm No:- 2036/2022

Membership No. 2655
C P No.: 1798

Date: 27th August, 2024
Place: Mumbai

UDIN: F002655F001042111