



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel : +91 22 4672 5555, Fax : +91 22 4979 0304; Email : info@emmbi.com, Website : www.emmbi.com

Statement of Unaudited Financial Results For the Quarter and Half Year Ended 30th Sept, 2023 Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		QUARTER ENDED			Rs. In Millions (Except per share data)		
Sr. No.	Particulars	30.09.2023 (Unaudited)	30.06.2023 (Unaudited)	30.09.2022 (Unaudited)	30.09.2023 (Unaudited)	30.09.2022 (Unaudited)	31.03.2023 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,116.64	1,007.77	1,038.81	2,124.41	2,275.54	4,353.25
	Less : GST Recovered	166.32	145.98	153.58	312.31	332.07	642.43
	(a) Net Sales/ Income from Operations	950.31	861.79	885.23	1,812.10	1,943.47	3,710.83
	(b) Other Income	0.29	0.44	0.21	0.73	0.36	1.22
	Total Income from Operations (a+b)	950.61	862.23	885.44	1,812.84	1,943.83	3,712.05
2	Expenses						
	(a) Cost of materials consumed	608.95	532.32	545.93	1,141.27	1,216.53	2,420.51
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(5.14)	4.59	(35.08)	(0.55)	(47.85)	(64.85)
	(e) Employee Benefit Expenses	45.70	41.25	43.31	86.95	87.22	169.32
	(f) Finance Cost	42.47	39.87	37.98	82.34	76.16	157.01
	(g) Depreciation & Amortisation Expenses	26.91	26.14	25.00	53.05	49.35	98.97
	(h) Other Expenses	205.99	197.44	233.29	403.43	483.87	811.22
	Total Expenses	924.88	841.61	850.43	1,766.49	1,865.28	3,592.19
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	25.73	20.62	35.01	46.34	78.55	119.86
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	25.73	20.62	35.01	46.34	78.55	119.86
6	Extra ordinary items	-	-	-	-	-	-
7	Net Profit from Ordinary Activities before Tax(5-6)	25.73	20.62	35.01	46.34	78.55	119.86
8	Tax Expenses						
	I. Current Tax	4.58	2.28	6.99	6.86	17.61	24.34
	II. Deferred Tax	5.02	3.81	3.44	8.82	6.04	12.86
9	Net Profit for the Period (7-8)	16.13	14.53	24.58	30.66	54.90	82.66
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	(0.50)	(0.50)	(0.50)	(1.00)	(1.00)	0.80
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	15.63	14.03	24.08	29.66	53.90	83.46
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,429.94
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.91	0.82	1.39	1.73	3.10	4.67
	(b) Diluted-Rs	0.91	0.82	1.39	1.73	3.10	4.67

Notes :

- The Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 10th November, 2023. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2023.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous Period / Year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.



For and on behalf of the Board.
For Emmbi Industries Limited

(Signature)

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 10th November, 2023.



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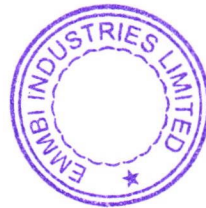
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STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPT, 2023

Part II		Rs. In Millions	
PARTICULARS	As At 30th Sept, 2023 (Unaudited)	As At 31st March, 2023 (Audited)	
A ASSETS			
1. Non Current Assets			
Property, Plant & Equipment	1,567.12	1,468.58	
Capital Work In Progress	-	46.20	
Intangible Assets	150.78	149.39	
Financial Assets			
Investments	0.13	0.13	
Loans	-	-	
Other Financial Assets	15.18	15.30	
Deferred tax Asset - MAT Credit Entitlement	-	-	
Income Tax Asset	35.24	73.56	
Other Non-Current Assets	1.19	1.41	
Sub Total - Non Current Assets	1,769.63	1,754.55	
2. Current Assets			
Inventories	1,089.99	1,039.80	
Financial Assets			
Trade receivables	729.28	689.78	
Cash & Cash Equivalent	13.24	13.15	
Bank balances other then above	0.34	2.80	
Other Current Assets	157.46	162.92	
Sub Total - Current Assets	1,990.32	1,908.45	
TOTAL ASSETS	3,759.94	3,663.00	
B EQUITY & LIABILITIES			
1. Equity			
Equity Share Capital	176.90	176.90	
Other Equity	1,454.29	1,429.94	
Sub Total - Share Holders' Fund	1,631.19	1,606.84	
2. Non Current Liabilities			
Financial Liabilities			
(a) Borrowings	485.82	544.14	
Other Non Current Liabilities	-	-	
Employee Benefit Provisions	15.94	16.13	
Deferred Tax Liabilities	137.38	128.55	
Liabilities for Income Tax	36.11	74.06	
Sub Total - Non Current Liabilities	675.24	762.89	
3. Current Liabilities			
Financial Liabilities			
Borrowings	1,065.75	924.32	
Trade Payables	363.48	346.90	
Other Financial Liabilities	24.28	22.05	
Provisions	-	-	
Sub Total - Current Liabilities	1,453.51	1,293.28	
TOTAL LIABILITIES	3,759.94	3,663.00	



For and on behalf of the Board.
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 10th November, 2023.



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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER, 2023.

Part III

Rs. in Millions

PARTICULARS	As At 30th Sept, 2023 (Unaudited)	As At 30th Sept, 2022 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	46.34	78.55
Depreciation & Amortisation	53.05	49.35
Finance Cost	82.34	76.16
Sundry Balances Written off	(0.01)	(0.05)
Paid from Provision For Gratuity	(1.20)	(0.80)
Interest Received on Bank FD	(0.73)	(0.36)
Dividend Received	(0.00)	(0.01)
Interest on Income Tax	-	0.78
(Profit)/ Loss on Sale of Asset	-	-
	179.79	203.61
Operating Profit Before Working Capital Changes		
Adjustments for Working Capital Changes :		
Trade Payables and Other Current Liabilities	24.27	(56.95)
Inventories	(50.19)	(43.25)
Trade Receivables	(39.48)	111.06
CASH FLOW FROM OPERATIONS	114.39	214.48
Taxes Paid (Net)	(6.49)	(15.23)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	107.90	199.24
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(106.78)	(84.83)
Movement in Loans and Advances	(0.20)	(5.74)
(Purchase) / Redemption of Term Deposits	2.99	-
Interest Received on Bank FD	0.73	0.36
Dividend Received	0.00	0.01
Rent received	-	-
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(103.26)	(90.21)
(C) CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds / (Repayment) from Long Term Borrowing	(58.33)	(25.70)
Proceeds / (Repayment) from Short Term Borrowing	141.43	11.58
Interest paid on Loan	(82.34)	(76.16)
Dividend Paid (Including Dividend Distribution tax)	(5.31)	(10.61)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(4.55)	(100.89)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	0.09	8.14
Cash & Cash Equivalent at the beginning	13.15	9.56
Cash & Cash Equivalent at the end	13.24	17.70

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board.
For Emmbi Industries Limited



Makrand Appalwar

Place : Mumbai.
Date : 10th November, 2023.

Makrand Appalwar
(Managing Director)
DIN : 00171950