

Regd Off: 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagar Haveli, Silvassa - 396 230.

CIN: L17120DN1994PLC000387

Tel: +91 22 6784 5555, Fax: +91 22 6784 5506; Email: info@emmbi.com, Website: www.emmbi.com

### Statement of Unaudited Financial Results For the Quarter and Half Year Ended 30th September, 2019

Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Part-I ₹ In Millions (Except per share data)							
Sr.		Quarter Ended			Half Year Ended		Year Ended
No.	PARTICULARS	30.09.2019 Unaudited	30.06.2019 Unaudited	30.09.2018 Unaudited	30.09.2019 Unaudited	30.09.2018 Unaudited	31.03.2019 Audited
1	Income from Operations		100	17 - 17 - 17	2 1 1 1 1 1 1		
1	Gross Value of Sales	873.16	734.99	792.25	1,608.15	1,508.49	3,148.45
1000	Less : GST Recovered	65.02	65.67	58.82	130.68	122.13	258.37
100	(a) Net Sales/ Income from Operations	808.14	669.33	733.43	1,477.47	1,386.37	2,890.08
LIE!	(b) Other Income	0.30	0.31	0.38	0.61	0.62	1.37
	Total Income from Operations (a+b)	808.44	669.63	733.82	1,478.08	1,386.98	2,891.45
2	Expenses				1000		A 54 15
177	(a) Cost of materials consumed	545.22	430.89	479.26	976.11	856.76	1,859.16
100	(b) Purchase of Stock-in Trade					40.07	40.07
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	2.28	(2.92)	1.31	(0.64)	(3.76)	(24.77)
-	(e) Employee Benefit Expenses	38.90	34.64	36.36	73.54	72.42	150.72
	(f) Finance Cost	29.94	27.82	28.15	57.76	54.80	109.58
	(g) Depreciation & Amortisation Expenses	17.34	17.27	15.29	34.61	29.92	62.60
	(h) Other Expenses	123.37	114.52	113.87	237.89	223.02	455.05
	Total Expenses	757.05	622.22	674.23	1,379.28	1,273.22	2,652.41
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	51.39	47.41	59.59	98.80	113.76	239.04
4	Exceptional Items		-0	~	*		
5	Profit before Extra ordinary items and Tax (3-4)	51.39	47.41	59.59	98.80	113.76	239.04
6	Extra ordinary items		-	-		1000	
7	Net Profit from Ordinary Activities before Tax(5-6)	51.39	47.41	59.59	98.80	113.76	239.04
8	Tax Expenses			100	1111	100	
	I. Current Tax	12.08	11.66	12.72	23.74	24.28	51.18
8	II. Deferred Tax	0.76	1,41	2.57	2.16	4.64	9.96
9	Net Profit for the Period (7-8)	38.56	34.35	44.30	72.90	84.84	177:90
10			of the little of the little of	CONTRACT SE		A DECEMBER	
	Remeasurement of Defined Benefit Plans	(0.10)	(0.10)	(0.50)	(0.20)	(1.00)	0.02
	Income Tax		-				
11	Total Comprehensive Income for the period (9+10)	38.46	34.25	43.80	72.70	83.84	177.92
12	Paid up Equity Share Capital (F.V. of ₹ 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve		100		1 A 12		972.72
14	Earnings per Share (of ₹ 10/- each ) :			- Andrews			115
	(a) Basic-₹	2.18	1.94	2.50	4.12	4.80	10.06
	(b) Diluted-₹	2.18	1.94	2.50	4.12	4.80	10.06
Note		2.10	1.54	2.50	7.12	4.00	10.00

- Notes:

  1 The Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2019. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2019.

  2 The company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly the company has recognised Provision for Income Tax for the quarter ended 30th September 2019 on the basis of the rate prescribed in the said section.

  3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS 108, the company has a single operating segment.

  4 Figures for the Previous Period / Year have been re-grouped/re-worked/re-arranged wherever necessary, to make them companable.

## STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2019 ₹ In Millions (Except per share data)

PARTICULARS	As At 30.09.2019 ₹	As At 31.03.2019 ₹
A ASSETS		21.00.2010
1. Non Current Assets	10 10 10	COLUMN TO SERVICE
Property, Plant & Equipment	1,119.20	1,082.28
Capital Work In Progress	50.92	36:63
Intangible Assets	100.70	91.80
Financial Assets	TATE !	
Investments	0.23	0.23
Loans	1.02	0.86
Other Financial Assets	9.90	7.15
Deferred tax Asset - MAT Credit Entitlement	21.09	23.07
Income Tax Asset	115.59	110.07
Other Non-Current Assets	0.34	0.34
Sub Total - Non Current Assets	1,418.98	1,352.42
2. Current Assets		
Inventories	731.22	729.36
Financial Assets		
Trade receivables	527.79	451.56
Cash & Cash Equivalent	15.80	27.69
Bank balances other then above	9.32	9.96
Other Current Assets	156.58	154.70
Sub Total - Current Assets	1,440.70	1,373.27
TOTAL ASSETS	2,859.68	2,725.69
B EQUITY & LIABILITIES	18.0	11.0
1.Equity		
Equity Share Capital	176.90	176.90
Other Equity	1,034.76	972.72
Sub Total - Share Holders' Fund	1,211.66	1,149.62
2. Non Current Liabilities		The second second second
Financial Liabilities		The state of the s
(a) Borrowings	322.12	355.23
(a) Borrowings Other Non Current Liabilities		
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions	10.13	10.25
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities	10.13 86.95	10.25 84.79
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax	10.13 86.95 142.54	10.25 84.79 140.81
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities	10.13 86.95	10.25 84.79
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities	10.13 86.95 142.54	10.25 84.79 140.81
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities	10.13 86.95 142.54 1 561.74	10.25 84.79 140.81 591.08
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities Borrowings	10.13 86.95 142.54 7 561.74	10.25 84.79 140.81 591.08
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities Borrowings Trade Payables	10.13 86.95 142.54 7 561.74 701.14 267.63	10.25 84.79 140.81 591.08
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities Borrowings Trade Payables Other Financial Liabilities	10.13 86.95 142.54 7 561.74	10.25 84.79 140.81 591.08
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities Borrowings Trade Payables Other Financial Liabilities Provisions	10.13 86.95 142.54 1 561.74 701.14 267.63 117.51	10.25 84.79 140.81 591.08 608.62 272.87 103.50
(a) Borrowings Other Non Current Liabilities Employee Benefit Provisions Deferred Tax Liabilities Liabilities for Income Tax Sub Total - Non Current Liabilities 3. Current Liabilities Financial Liabilities Borrowings Trade Payables Other Financial Liabilities	10.13 86.95 142.54 7 561.74 701.14 267.63	10.25 84.79 140.81 591.08

On behalf of the Board For Emmbi Industries Limited Sd/-

**Makrand Appalwar** Place: Mumbai Date: 13th November, 2019 (Managing Director)

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019.										
	Part-	III COM TOWNER TO BEEN	₹ In Millions (Except per share data							
	10.1	PARTICULARS	HALF YEA 30TH SEP		HALF YEAR ENDED 30TH SEPT, 2018 ₹					
	(A)	CASH FLOW FROM OPERATING	-	-1007						
		ACTIVITIES :		3.1.						
	100	Net Profit Before Tax		98.80		113.76				
	48	Depreciation & Amortisation	34.61		29.92	Cite III				
	10	Finance Cost	57.76		54.80					
		Sundry Balances Written off Paid from Provision For Gratuity	0.27		1.58					
		Interest Received on Bank FD	(0.32)		(0.58)					
	100	Dividend Received	(0.00)		(0.56)					
		Rent received	(0.05)		(0.04)					
		(Profit)/ Loss on Sale of Asset	(0.00)	91.72	(0.04)	85.69				
		( rolly 2000 of our cour		190.52	-	199.45				
	8,0	Operating Profit Before Working Capital	100			100				
	1	Changes			108,10					
		Adjustments for Working Capital Changes :	-61		THE STREET	The state of the s				
	7	Trade Payables and Other Current Liablities	7.33	1 3 11	79.42	-				
		Inventories	(1.85)		(28.45)	Part I				
9	MIN.	Trade Receivables	(76.50)		(102.02)					
				(71.03)	1	(51.05)				
	193.0	CASH FLOW FROM OPERATIONS	1	119.49		148.40				
		Taxes Paid (Net) NET CASH FLOW FROM OPERATING		(25.56)		(24.86)				
	0.	ACTIVITIES (A)		93.93		123.54				
	(B)	CASH FLOW FROM INVESTING ACTIVITIES	0.11	30.30		123.34				
	(0)	Purchase of Property, Plant & Equipment	(94.72)		(92.62)					
u		Movement in Loans and Advances	(11.13)		(8.99)					
		(Purchase) / Redemption of Term Deposits	9.01		1.41					
	188	Interest Received on Bank FD	0.55		0.58					
-		Dividend Received	0.00							
N	100	Rent received	0.05		0.04					
4		NET CASH (USED IN) INVESTING								
		ACTIVITIES (B)	0 100	(96.23)		(99.59)				
3	(C)	CASH FLOW FROM FINANCING	200							
i i	3	ACTIVITIES :-	77 40			77				
H		Proceeds / (Repayment) from Long	(00.44)		(04.00)					
1		Term Borrowing Proceeds / (Repayment) from Short	(33.11)		(24.92)	40000				
		Term Borrowing	(0.43)	3	4.23					
-		(Increase)/decrease in Working Capital	(0.43)		4.23	-				
1	97	Borrowings	92.52		45.05					
		Long Term Advances			(0.87)	-				
	20	(Loan)/ Repayment to Subsidiary & LLP	(0.15)		(1.58)	distance of the				
	Part I	Interest paid on Loan	(57.76)		(54.80)					
		Dividend Paid (Including Dividend			THE .	A CHARLES				
	AL I	Distribution tax)	(10.66)		(10.66)					
ı		NET CASH FLOW USED IN FINANCING		-						
	3	ACTIVITIES (C)	1111	(9.60)	NO THE	(43.56)				
		Net Increase / (Decrease) in Cash and		(44.00)	1	(40.04)				
		Cash Equivalents (A+B+C)	San Street	(11.90)		(19.61)				
		Cash & Cash Equivalent at the beginning Cash & Cash Equivalent at the end	HALDS .	27.69 15.80		25.62 6.01				
		Cash & Cash Equivalent at the end	100	15.60		0.01				
		Cash on Hand	100	3.63		5.90				
	THE REAL PROPERTY.	Balances with banks in Current account	William S	12.16	1 7 1 1 1	0.12				
	44	TOTAL	- 3 1	15.80	1 7	6.01				
	4		P. C. C.	D.	7 - 1	0 3 1				
	1 This statement is prepared as per Ind AS-7 (Indirect method)									



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# Statement of Unaudited Financial Results For the Quarter and Half Year Ended 30th September, 2019 uant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Re

Part-1 ₹ In Millions (Except per share data							
Sr.			Quarter Ende	d			Year Ended
No.	PARTICULARS	30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations			15			
	Gross Value of Sales	873.16	734.99	792.25	1,608.15	1,508.49	3,148.45
	Less : GST Recovered	65.02	65.67	58.82	130.68	122.13	258.37
- 6	(a) Net Sales/ Income from Operations	808.14	669.33	733.43	1,477.47	1,386.37	2,890.08
	(b) Other Income	0.30	0.31	0.38	0.61	0.62	1.37
	Total Income from Operations (a+b)	808.44	.669.63	733.82	1,478.08	1,386.98	2,891.45
2	Expenses		100000		E	The same of	AT A STREET
	(a) Cost of materials consumed	545.22	430.89	479.26	976.11	856.76	1,859.16
	(b) Purchase of Stock-in Trade		(0.00)	4.04	(0.00)	40.07	40.07
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade (e) Employee Benefit Expenses	2.28	(2.92)	1.31	(0.64)	(3.76)	(24.77)
0.1	(f) Finance Cost	38.90	34.64	36.36	73.54	72.42	150.72
	(g) Depreciation & Amortisation Expenses	29.94 17.34	27.82 17.27	28.15	57.76	54.80	109.58
	(h) Other Expenses			15.29	34.61	29.92	62.60
	Total Expenses	123.37 757.05	114.52 622.22	113.87 674.23	237.89	223.02	455.05
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	51.39	47.41	59.59	1,379.28 98.80	1,273.22	2,652,41
4	Exceptional Items	31.39	47.41	59.59	96.00	113.76	239.04
5	Profit before Extra ordinary items and Tax (3-4)	51.39	47.41	59.59	98.80	113.76	239.04
6	Extra ordinary items	31.33	77.71	35.35	30.00	113.70	239.04
7	Net Profit from Ordinary Activities before Tax(5-6)	51.39	47.41	59.59	98.80	113.76	239.04
8	Tax Expenses	31.33	77.71	33.33	30.00	113.70	239.04
	I. Current Tax	12,08	11.66	12.72	23.74	24.28	51.18
124	II. Deferred Tax	0.76	1.41	2.57	2.16	4.64	9.96
9	Net Profit for the Period (7-8)	38.56	34.35	44.30	72.90	84.84	177.90
10	Other Comprehensive Income		01.00	77.00	12.00	01.01	177.50
+0	Remeasurement of Defined Benefit Plans	(0.10)	(0.10)	(0.50)	(0.20)	(1.00)	0.02
	Thcome Tax	-		-			11
11	Total Comprehensive Income for the period (9+10)	38.46	34.25	43.80	72.70	83.84	177.92
12	Paid up Equity Share Capital (F.V. of ₹ 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve		TIMES:	The second	Control of the last	Tall Tall	972.72
14	Earnings per Share (of ₹ 10/- each ) :				7 1000	100	
	(a) Basic-₹	2.18	1.94	2.50	4.12	4.80	10.06
	(b) Diluted-₹	2.18	1.94	2.50	4.12	4.80	10.06

## STATEMENT OF ASSETS AND LIABILITIES AS

ON 30TH SEPTEMBER, 2019 Part-II ₹ In Millions (Except per share data)					
PARTICULARS	As At 30.09.2019₹	As At 31.03.2019₹			
A ASSETS	5	-	N		
1. Non Current Assets		-			
Property, Plant & Equipment	1,119.20	1,082.28	į.		
Capital Work In Progress	50.92	36.63			
Intangible Assets	100.70	91.80			
Financial Assets	WIND NAME	The Burney			
Investments	0.23	0.23	1		
Loans	1.02	0.86	ī		
Other Financial Assets	9.90	7.15			
Deferred tax Asset - MAT Credit Entitlement	2,1.09	23.07	Н		
Other Non-Current Assets	115.59	110.07 0.34			
Sub Total - Non Current Assets	1,418.98	1.352.42			
2. Current Assets	1,410.90	1,352.42	Н		
Inventories	731.22	729.36	F		
Financial Assets	731.22	725.50			
Trade receivables	527.79	451.56			
Cash & Cash Equivalent	15.80	27.69			
Bank balances other then above	9.32	9.96			
Other Current Assets	156.58	154.70			
Sub Total - Current Assets	1,440.70	1,373.27			
TOTAL ASSETS	2,859.68	2,725.69			
B EQUITY & LIABILITIES	that would	Re Calebra	Ġ		
1.Equity					
Equity Share Capital	176.90	176.90			
Other Equity	1,034.76	972.72	à		
Sub Total - Share Holders' Fund	1,211.66	1,149.62			
2. Non Current Liabilities		The mark			
Financial Liabilities		Gura poly			
(a) Borrowings	322.12	355.23			
Other Non Current Liabilities	and were				
Employee Benefit Provisions	10.13	10.25			
Deferred Tax Liabilities	86.95	84.79			
Liabilities for Income Tax	142.54	140.81			
Sub Total - Non Current Liabilities	561.74	591.08			
3. Current Liabilities	a Leve	de destruction of			
Financial Liabilities	701.14	608.62			
Borrowings	267.63	272.87			
Trade Daughles	117.51	103.50	П		
Trade Payables		103.50			
Other Financial Liabilities	117.51	The second			
Other Financial Liabilities Provisions	office resi	084 00			
Other Financial Liabilities	1,086.29 2,859.68	984.99 2.725.69			

On behalf of the Board For Emmbi Industries Limited

Sd/-**Makrand Appalwar** Place : Mumbai Date: 13th November, 2019 (Managing Director)

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019.						
Part-III ₹ In Millions (Except per share da						
	PARTICULARS			HALF YEAR ENDED 30TH SEPT, 2018 ₹		
(A)	CASH FLOW FROM OPERATING	1200		10 15		
	ACTIVITIES :	100		90.1017	I I TO THE	
	Net Profit Before Tax	100 100	98.80	THE I	113.76	
16.3	Depreciation & Amortisation	34.61		29.92		
	Finance Cost	57.76		54.80	The state of	
- 1	Sundry Balances Written off	0.27		1.58	100	
	Paid from Provision For Gratuity	(0.32)				
- 1	Interest Received on Bank FD	(0.55)		(0.58)		
	Dividend Received	(0.00)		(0.01)	25	
	Rent received	(0.05)	0.4 =0	(0.04)		
	(Profit)/ Loss on Sale of Asset	-	91.72	-	85.69	
	Operating Profit Refere Working Conited	The same	190.52		199.45	
	Operating Profit Before Working Capital Changes		177	1	15716	
_11.7	Adjustments for Working Capital Changes :				The same	
	Trade Payables and Other Current Liablities	7.33		79.42		
	Inventories	(1.85)		(28.45)		
Pi j	Trade Receivables	(76.50)		(102.02)	100	
	Trade Treestrables	(10.50)	(71:03)	(102.02)	(51.05)	
111	CASH FLOW FROM OPERATIONS		119.49		148.40	
	Taxes Paid (Net)		(25.56)	Distance	(24.86)	
	NET CASH FLOW FROM OPERATING		(20.00)		(24.00)	
8 1	ACTIVITIES (A)		93.93		123.54	
(B)	CASH FLOW FROM INVESTING ACTIVITIES	0	00.00	ALL ALL	120.04	
(-,	Purchase of Property, Plant & Equipment	(94.72)		(92.62)	0.1	
	Movement in Loans and Advances	(11.13)		(8.99)	12.5	
	(Purchase) / Redemption of Term Deposits	9.01		1.41		
	Interest Received on Bank FD	0.55		0.58	100	
71	Dividend Received	0.00			1011 TO 10	
-	Rent received	0.05		0.04		
- 1	NET CASH (USED IN) INVESTING				No. 1	
	ACTIVITIES (B)		(96.23)		(99.59)	
(C)	CASH FLOW FROM FINANCING		(3.5)		H I FE	
	ACTIVITIES :-			10 10	- two	
	Proceeds / (Repayment) from Long	11		4 7.		
- 5	Term Borrowing	(33.11)		(24.92)	100	
-	Proceeds / (Repayment) from Short				LS WIL	
113	Term Borrowing	(0.43)		4.23	MARKET STATE	
	(Increase)/decrease in Working Capital			L Day Hall		
1	Borrowings	92.52		45.05		
10	Long Term Advances	-		(0.87)	N. VIII.	
	(Loan)/ Repayment to Subsidiary & LLP	(0.15)		(1.58)	1 m P4 (19)	
	Interest paid on Loan	(57.76)		(54.80)	AND YES	
	Dividend Paid (Including Dividend				- Ca	
	Distribution tax)	(10.66)		(10.66)	THE RESERVE	
10	NET CASH FLOW USED IN FINANCING	100	201/11	The state of	111 5 5	
4	ACTIVITIES (C)		(9,60)		(43.56)	
-	Net Increase / (Decrease) in Cash and		Law and			
	Cash Equivalents (A+B+C)		(11.90)		(19.61)	
-	Cash & Cash Equivalent at the beginning		27.69		25.62	
-	Cash & Cash Equivalent at the end		15.80		6.01	
15	Cash & Cash Equivalents	1 14	0.00		1 - 00	
10	Cash on Hand	-	3.63		5,90	
	Balances with banks in Current account		12.16		0.12	
	TOTAL	100	15,80		6.01	

<sup>1</sup> This statement is prepared as per Ind AS-7 (Indirect method)