



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village,  
U.T. of Dadra & Nagar Haveli, Silvassa - 396 230.  
CIN : L17120DN1994PLC000387

Tel : +91 22 6784 5555, Fax : +91 22 6784 5506; Email : info@emmbi.com, Website : www.emmbi.com

**Statement of Unaudited Financial Results For the Quarter  
and Half Year Ended 30th September, 2018**

Published pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

₹ In Millions (Except per share data)

Sr. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2018 Unaudited	30.06.2018 Unaudited	30.09.2017 Unaudited	30.09.2018 Unaudited	30.09.2017 Unaudited	31.03.2018 Audited
<b>1</b>	<b>Income from Operations</b>						
	Gross Value of Sales	792.25	716.24	677.19	1,508.49	1,307.35	2,789.83
	Less : GST Recovered	58.82	63.31	74.89	122.13	74.89	207.21
	<b>(a) Net Sales/ Income from Operations</b>	<b>733.43</b>	<b>652.93</b>	<b>602.30</b>	<b>1,386.37</b>	<b>1,232.46</b>	<b>2,582.62</b>
	(b) Other Income	0.38	0.23	0.43	0.62	0.54	1.08
	<b>Total Income from Operations (a+b)</b>	<b>733.82</b>	<b>653.17</b>	<b>602.72</b>	<b>1,386.98</b>	<b>1,233.00</b>	<b>2,583.69</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	479.26	377.50	354.27	856.76	711.32	1,461.12
	(b) Purchase of Stock-in Trade	-	40.07	47.81	40.07	105.28	214.39
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	1.31	(5.07)	0.50	(3.76)	(17.68)	24.02
	(d) Excise Duty	-	-	-	-	37.87	37.87
	(e) Employee Benefit Expenses	36.36	36.07	28.48	72.42	53.56	120.11
	(f) Finance Cost	28.15	26.65	21.69	54.80	40.56	94.75
	(g) Depreciation & Amortisation Expenses	15.29	14.63	12.82	29.92	24.52	53.07
	(h) Other Expenses	113.87	109.15	87.96	223.02	179.43	373.22
	<b>Total Expenses</b>	<b>674.23</b>	<b>598.99</b>	<b>553.54</b>	<b>1,273.22</b>	<b>1,134.87</b>	<b>2,378.55</b>
<b>3</b>	<b>Profit before Exceptional and Extra ordinary items and Tax (1-2)</b>	<b>59.59</b>	<b>54.17</b>	<b>49.18</b>	<b>113.76</b>	<b>98.13</b>	<b>205.14</b>
<b>4</b>	<b>Exceptional Items</b>	-	-	-	-	-	-
<b>5</b>	<b>Profit before Extra ordinary items and Tax (3-4)</b>	<b>59.59</b>	<b>54.17</b>	<b>49.18</b>	<b>113.76</b>	<b>98.13</b>	<b>205.14</b>
<b>6</b>	<b>Extra ordinary items</b>	-	-	-	-	-	-
<b>7</b>	<b>Net Profit from Ordinary Activities before Tax (5-6)</b>	<b>59.59</b>	<b>54.17</b>	<b>49.18</b>	<b>113.76</b>	<b>98.13</b>	<b>205.14</b>
<b>8</b>	<b>Tax Expenses</b>						
	I. Current Tax	12.72	11.56	10.22	24.28	20.88	44.00
	II. Deferred Tax	2.57	2.07	1.51	4.64	4.23	8.52
<b>9</b>	<b>Net Profit for the Period (7-8)</b>	<b>44.30</b>	<b>40.54</b>	<b>37.45</b>	<b>84.84</b>	<b>73.02</b>	<b>152.62</b>
<b>10</b>	<b>Other Comprehensive Income</b>						
	Remeasurement of Defined Benefit Plans	(0.50)	(0.50)	-	(1.00)	-	(4.11)
	Income Tax	-	-	-	-	-	-
<b>11</b>	<b>Total Comprehensive Income for the period (9+10)</b>	<b>43.80</b>	<b>40.04</b>	<b>37.45</b>	<b>83.84</b>	<b>73.02</b>	<b>148.50</b>
<b>12</b>	<b>Paid up Equity Share Capital (F. V. of ₹. 10/- Each)</b>	<b>176.90</b>	<b>176.90</b>	<b>176.90</b>	<b>176.90</b>	<b>176.90</b>	<b>176.90</b>
<b>13</b>	<b>Other Equity excluding Revaluation Reserve</b>	-	-	-	-	-	<b>805.46</b>
<b>14</b>	<b>Earnings per Share (of Rs. 10/- each) :</b>						
	(a) Basic-Rs	2.50	2.29	2.12	4.80	4.13	8.63
	(b) Diluted-Rs	2.50	2.29	2.12	4.80	4.13	8.63

**STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2018**

Part- II	PARTICULARS	₹ In Millions	
		As At 30.09.2018 ₹	As At 31.03.2018 ₹
<b>A ASSETS</b>			
<b>1. Non Current Assets</b>			
	Property, Plant & Equipment	1,061.23	1,001.84
	Capital Work In Progress	26.37	36.48
	Intangible Assets	79.92	66.49
	Financial Assets		
	Investments	0.23	0.23
	Loans	2.75	1.16
	Other Financial Assets	16.20	6.62
	Deferred tax Asset - MAT Credit Entitlement	30.83	30.83
	Income Tax Asset	79.81	54.95
	Other Non-Current Assets	0.64	0.64
	<b>Sub Total - Non Current Assets</b>	<b>1,297.96</b>	<b>1,199.24</b>
<b>2. Current Assets</b>			
	Inventories	725.00	696.55
	Financial Assets		
	Trade receivables	470.93	370.49
	Cash & Cash Equivalent	6.01	25.62
	Bank balances other than above	9.27	11.27
	Other Current Assets	165.74	180.57
	<b>Sub Total - Current Assets</b>	<b>1,376.96</b>	<b>1,284.51</b>
	<b>TOTAL ASSETS</b>	<b>2,674.92</b>	<b>2,483.74</b>
<b>B EQUITY &amp; LIABILITIES</b>			
<b>1. Equity</b>			
	Equity Share Capital	176.90	176.90
	Other Equity	878.64	805.46
	<b>Sub Total - Share Holders' Fund</b>	<b>1,055.54</b>	<b>982.37</b>
<b>2. Non Current Liabilities</b>			
	Financial Liabilities		
	(a) Borrowings	356.32	381.24
	Other Non Current Liabilities	72.49	73.36
	Employee Benefit Provisions	10.77	9.77
	Deferred Tax Liabilities	79.47	74.83
	Liabilities for Income Tax	143.20	118.92
	<b>Sub Total - Non Current Liabilities</b>	<b>662.26</b>	<b>658.12</b>
<b>3. Current Liabilities</b>			
	Financial Liabilities		
	Borrowings	563.73	518.68
	Trade Payables	293.82	240.72
	Other Financial Liabilities	99.57	83.85
	Provisions	-	-
	<b>Sub Total - Current Liabilities</b>	<b>957.12</b>	<b>843.25</b>
	<b>TOTAL LIABILITIES</b>	<b>2,674.92</b>	<b>2,483.74</b>

**Notes :**

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2018. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2018 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have expressed their unqualified opinion.
- This results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (Ind AS) prescribe under Section 133 of The Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- Excise duty is included in revenue from operations of period upto 30th June, 2017 and revenue from operations for the subsequent periods are net of Goods and Service Tax(GST), hence revenue from operations for the six months ended on 30th September, 2018 is not comparable with corresponding six months ended on 30th September, 2017.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous Period / Year have been re-grouped /re-worked/re-arranged wherever necessary, to make them comparable.

**For and on behalf of the Board  
For Emmbi Industries Limited  
Sd/-  
Makrand Appalwar  
(Managing Director)**

**Place : Mumbai  
Date : 13<sup>th</sup> November, 2018**



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Notes :

Part- II

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For Emmbi Industries Limited  
Sd/-  
Makrand Appalwar  
(Managing Director)**

Place : Mumbai  
Date : 13<sup>th</sup> November, 2018