



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel : +91 22 4672 5555, Fax : +91 22 4672 5506; Email : info@emmbi.com, : www.emmbi.com

Statement of Unaudited Financial Results For the Quarter and Half Year Ended 30th September, 2021
Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2021 (Unaudited)	30.06.2021 (Unaudited)	30.09.2020 (Unaudited)	30.09.2021 (Unaudited)	30.09.2020 (Unaudited)	31.03.2021 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,321.35	1,223.28	671.91	2,544.63	1,246.77	3,198.39
	Less : GST Recovered	193.69	181.69	101.10	375.37	167.88	458.50
	(a) Net Sales/ Income from Operations	1,127.66	1,041.59	570.81	2,169.25	1,078.90	2,739.89
	(b) Other Income	0.28	0.11	0.36	0.39	0.61	1.93
	Total Income from Operations (a+b)	1,127.94	1,041.70	571.17	2,169.64	1,079.51	2,741.82
2	Expenses						
	(a) Cost of materials consumed	760.22	720.47	385.30	1,480.69	675.25	1,800.79
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(45.17)	(5.84)	(43.06)	(51.00)	(35.78)	(79.64)
	(e) Employee Benefit Expenses	49.53	41.96	40.40	91.49	79.64	179.01
	(f) Finance Cost	37.19	33.31	28.38	70.50	57.12	113.61
	(g) Depreciation & Amortisation Expenses	21.63	20.78	17.77	42.41	35.27	72.49
	(h) Other Expenses	238.01	173.88	125.70	411.89	238.28	555.23
	Total Expenses	1,061.41	984.57	554.49	2,045.98	1,049.78	2,641.49
3	Profit before Exceptional and Extra ordinary	66.53	57.13	16.68	123.66	29.73	100.33
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	66.53	57.13	16.68	123.66	29.73	100.33
6	Extra ordinary items	-	-	-	-	-	-
7	Net Profit from Ordinary Activities before Tax(5-6)	66.53	57.13	16.68	123.66	29.73	100.33
8	Tax Expenses						
	I. Current Tax	13.90	9.32	3.09	23.22	4.51	16.05
	II. Deferred Tax	3.55	3.08	1.57	6.63	2.61	7.54
9	Net Profit for the Period (7-8)	49.08	44.73	12.02	93.81	22.60	76.74
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	(0.50)	(0.50)	(0.50)	(1.00)	(1.00)	(1.78)
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	48.58	44.23	11.52	92.81	21.60	74.97
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,174.71
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	2.77	2.53	0.68	5.30	1.28	4.34
	(b) Diluted-Rs	2.77	2.53	0.68	5.30	1.28	4.34

Notes :

- The Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 2nd November, 2021. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2021.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous Period / Year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.



For and on behalf of the Board.
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)

Place : Mumbai
Date : 2nd November, 2021



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STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2021

Part II		Rs. In Millions	
PARTICULARS		As At 30th Sept, 2021 (Unaudited)	As At 31st March, 2021 (Audited)
A ASSETS			
1. Non Current Assets			
Property, Plant & Equipment		1,322.82	1,241.85
Capital Work In Progress		-	38.73
Intangible Assets		138.40	129.82
Financial Assets			
Investments		0.23	0.23
Loans		1.03	1.02
Other Financial Assets		17.67	12.41
Deferred tax Asset - MAT Credit Entitlement		21.09	21.09
Income Tax Asset		128.19	146.54
Other Non-Current Assets		2.05	-
Sub Total - Non Current Assets		1,631.46	1,591.69
2. Current Assets			
Inventories		957.23	902.25
Financial Assets			
Trade receivables		737.66	638.10
Cash & Cash Equivalent		9.99	9.21
Bank balances other then above		0.42	6.03
Other Current Assets		149.26	137.58
Sub Total - Current Assets		1,854.57	1,693.16
TOTAL ASSETS		3,486.03	3,284.85
B EQUITY & LIABILITIES			
1. Equity			
Equity Share Capital		176.90	176.90
Other Equity		1,260.52	1,174.71
Sub Total - Share Holders' Fund		1,437.42	1,351.61
2. Non Current Liabilities			
Financial Liabilities			
(a) Borrowings		516.95	560.18
Other Non Current Liabilities		-	-
Employee Benefit Provisions		12.60	13.14
Deferred Tax Liabilities		107.40	100.77
Liabilities for Income Tax		154.25	166.78
Sub Total - Non Current Liabilities		791.19	840.87
3. Current Liabilities			
Financial Liabilities			
Borrowings		722.70	675.56
Trade Payables		324.17	259.29
Other Financial Liabilities		210.55	157.52
Provisions		-	-
Sub Total - Current Liabilities		1,257.42	1,092.37
TOTAL LIABILITIES		3,486.03	3,284.85

For and on behalf of the Board.
For Emmbi Industries Limited



Makrand Appalwar
(Managing Director)

Place : Mumbai
Date : 2nd November, 2021



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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER, 2021.

Part III		Rs. In Millions	
PARTICULARS	As At 30th Sept, 2021 (Unaudited)	As At 30th Sept, 2020 (Unaudited)	
(A) CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit Before Tax	123.66	29.73	
Depreciation & Amortisation	42.41	35.27	
Finance Cost	70.50	57.12	
Sundry Balances Written off	(0.06)	0.85	
Paid from Provision For Gratuity	(1.54)	(3.27)	
Interest Received on Bank FD	(0.30)	(0.61)	
Dividend Received	-	(0.00)	
(Profit)/ Loss on Sale of Asset	0.07	-	
Operating Profit Before Working Capital Changes	234.75	119.09	
Adjustments for Working Capital Changes :			
Trade Payables and Other Current Liabilities	73.49	(78.21)	
Inventories	(54.99)	(18.23)	
Trade Receivables	(99.51)	22.58	
CASH FLOW FROM OPERATIONS	153.74	45.24	
Taxes Paid (Net)	(17.33)	(4.04)	
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	136.41	41.20	
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant & Equipment	(94.20)	(43.35)	
Movement in Loans and Advances	(7.47)	0.90	
Sale Of Fixed Asset	0.90	-	
(Purchase) / Redemption of Term Deposits	5.76	8.54	
Interest Received on Bank FD	0.30	0.61	
Dividend Received	-	0.00	
Rent received	-	-	
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(94.70)	(33.29)	
(C) CASH FLOW FROM FINANCING ACTIVITIES :-			
Proceeds / (Repayment) from Long Term Borrowing	(43.23)	(33.90)	
Proceeds / (Repayment) from Short Term Borrowing	32.72	20.44	
(Increase)/ decrease in Working Capital Borrowings	47.15	75.24	
(Loan)/ Repayment to Subsidiary & LLP	(0.00)	0.05	
Interest paid on Loan	(70.50)	(57.12)	
Dividend Paid (Including Dividend Distribution tax)	(7.08)	(7.08)	
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(40.93)	(2.37)	
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	0.78	5.54	
Cash & Cash Equivalent at the beginning	9.21	18.74	
Cash & Cash Equivalent at the end	9.99	24.28	

1 This statement is prepared as per Ind AS-7 (Indirect method)



For and on behalf of the Board.
For Emmbi Industries Limited

(Signature)

Makrand Appalwar
(Managing Director)

Place : Mumbai
Date : 2nd November, 2021

R. DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 28787880. Fax: 28754913, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 30 September, 2021 and Year to date.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa:

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED**. (the "Company"), for the quarter ended September 30, 2021 and year to date from April 01, 2021 to September 30, 2021 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

R. DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 28787880. Fax: 28754913, Email:rsdaliya@gmail.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

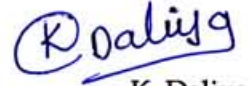
For R DALIYA & ASSOCIATES

Chartered Accountants

(ICAI FRN : 102060W)

Place : Mumbai

Date :02.11.2021



K. Daliya

Partner

(Membership No. 166874)

UDIN : 21166874AAAA BX1036