



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli, Silvassa - 396230

CIN : LI7120DN1994PLC000387

Tel : +91 22 4672 5555, Fax : +91 22 4672 5506; Email : info@emmbi.com, Website : www.emmbi.com

Statement of Unaudited Financial Statements For the Quarter and Half Year Ended 30th September, 2020 Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

PART-I

Sr. No.	Particulars	QUARTER ENDED			Rs. In Millions (Except per share data)		
		30.09.2020 (Unaudited)	30.06.2020 (Unaudited)	30.09.2019 (Unaudited)	30.09.2020 (Unaudited)	30.09.2019 (Unaudited)	YEAR ENDED 31.03.2020 (Audited)
1	Income from Operations						
	Gross Value of Sales	671.91	574.87	873.16	1,246.77	1,608.15	3,331.40
	Less : GST Recovered	101.10	66.78	65.02	167.88	130.68	292.07
	(a) Net Sales/ Income from Operations	570.81	508.09	808.14	1,078.90	1,477.47	3,039.34
	(b) Other Income	0.36	0.25	0.30	0.61	0.61	1.61
	Total Income from Operations (a+b)	571.17	508.34	808.44	1,079.51	1,478.08	3,040.95
2	Expenses						
	(a) Cost of materials consumed	385.30	289.95	545.22	675.25	976.11	2,063.93
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(43.06)	7.28	2.28	(35.78)	(0.64)	(67.06)
	(e) Employee Benefit Expenses	40.40	39.24	38.90	79.64	73.54	168.54
	(f) Finance Cost	28.38	28.74	29.94	57.12	57.76	119.42
	(g) Depreciation & Amortisation Expenses	17.77	17.49	17.34	35.27	34.61	69.73
	(h) Other Expenses	125.70	112.59	123.37	238.28	237.89	499.74
	Total Expenses	554.49	495.29	757.05	1,049.78	1,379.28	2,854.31
3	Profit before Exceptional and Extra ordinary	16.68	13.05	51.39	29.73	98.80	186.64
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	16.68	13.05	51.39	29.73	98.80	186.64
6	Extra ordinary items	-	-	-	-	-	-
7	Net Profit from Ordinary Activities before Tax(5-6)	16.68	13.05	51.39	29.73	98.80	186.64
8	Tax Expenses						
	I. Current Tax	3.09	1.43	12.08	4.51	23.74	31.93
	II. Deferred Tax	1.57	1.04	0.76	2.61	2.16	8.44
9	Net Profit for the Period (7-8)	12.02	10.58	38.56	22.60	72.90	146.27
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	(0.50)	(0.50)	(0.10)	(1.00)	(0.20)	(1.51)
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	11.52	10.08	38.46	21.60	72.70	144.76
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,106.81
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	0.68	0.60	2.18	1.28	4.12	8.27
	(b) Diluted-Rs	0.68	0.60	2.18	1.28	4.12	8.27

Notes :

- The Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 11th November, 2020. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2020.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous Period / Year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.

For and on behalf of the Board.
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)



Place : Silvassa, DNH

Date : 11th November, 2020



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UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2020

Part II

PARTICULARS	As At 30th Sept, 2020 (Unaudited)	As At 31st March, 2020 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,150.42	1,149.75
Capital Work In Progress	61.51	61.38
Intangible Assets	113.96	106.68
Financial Assets		
Investments	0.23	0.23
Loans	1.02	1.07
Other Financial Assets	12.31	10.25
Deferred tax Asset - MAT Credit Entitlement	21.09	21.09
Income Tax Asset	134.30	130.26
Other Non-Current Assets	0.05	0.05
Sub Total - Non Current Assets	1,494.89	1,480.76
2. Current Assets		
Inventories	805.02	786.79
Financial Assets		
Trade receivables	496.66	520.10
Cash & Cash Equivalent	24.28	18.74
Bank balances other then above	6.79	18.29
Other Current Assets	162.96	160.51
Sub Total - Current Assets	1,495.71	1,504.43
TOTAL ASSETS	2,990.61	2,985.19
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	176.90	176.90
Other Equity	1,121.34	1,106.81
Sub Total - Share Holders' Fund	1,298.24	1,283.72
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	325.03	358.92
Other Non Current Liabilities	-	-
Employee Benefit Provisions	10.52	12.79
Deferred Tax Liabilities	95.84	93.23
Liabilities for Income Tax	155.24	150.73
Sub Total - Non Current Liabilities	586.64	615.67
3. Current Liabilities		
Financial Liabilities		
Borrowings	790.97	715.74
Trade Payables	189.74	264.39
Other Financial Liabilities	125.01	105.67
Provisions	-	-
Sub Total - Current Liabilities	1,105.73	1,085.80
TOTAL LIABILITIES	2,990.61	2,985.19

Place : Silvassa, DNH
Date : 11th November, 2020



On behalf of the Board.
For Emmbi Industries Limited

Makrand Appalwar
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(Managing Director)



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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER, 2020.

Part III

Rs. In Millions (Except per share data)

PARTICULARS	As At 30th Sept, 2020 (Unaudited)	As At 30th Sept, 2019 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	29.73	98.80
Depreciation & Amortisation	35.27	34.61
Finance Cost	57.12	57.76
Sundry Balances Written off	0.85	0.27
Paid from Provision For Gratuity	(3.27)	(0.32)
Interest Received on Bank FD	(0.61)	(0.55)
Dividend Received	(0.00)	(0.00)
Rent received	-	(0.05)
(Profit)/ Loss on Sale of Asset		
Operating Profit Before Working Capital Changes	119.09	190.52
Adjustments for Working Capital Changes :		
Trade Payables and Other Current Liabilities	(78.21)	7.33
Inventories	(18.23)	(1.85)
Trade Receivables	22.58	(76.50)
CASH FLOW FROM OPERATIONS	45.24	119.49
Taxes Paid (Net)	(4.04)	(25.56)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	41.20	93.93
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(43.35)	(94.72)
Movement in Loans and Advances	0.90	(11.13)
(Purchase) / Redemption of Term Deposits	8.54	9.01
Interest Received on Bank FD	0.61	0.55
Dividend Received	0.00	0.00
Rent received	-	0.05
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(33.29)	(96.23)
(C) CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds / (Repayment) from Long Term Borrowing	(33.90)	(33.11)
Proceeds / (Repayment) from Short Term Borrowing	20.44	(0.43)
(Increase)/ decrease in Working Capital Borrowings	75.24	92.52
Long Term Advances	-	-
(Loan)/ Repayment to Subsidiary & LLP	0.05	(0.15)
Interest paid on Loan	(57.12)	(57.76)
Dividend Paid (Including Dividend Distribution tax)	(7.08)	(10.66)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(2.37)	(9.60)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	5.54	(11.90)
Cash & Cash Equivalent at the beginning	18.74	27.69
Cash & Cash Equivalent at the end	24.28	15.80
Cash & Cash Equivalents		
Cash on Hand	2.73	3.63
Balances with banks in Current account	21.54	12.16
TOTAL	24.28	15.80

1 This statement is prepared as per Ind AS-7 (Indirect method)

On behalf of the Board,
FOR EMMBI INDUSTRIES LIMITED



Makrand Appalwar
(Managing Director)

Place : Silvassa, DNH.
Date : 11th November, 2020

R. DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064
Phone: 28787880. Fax: 28744913, Email:rsdaliya@gmail.com

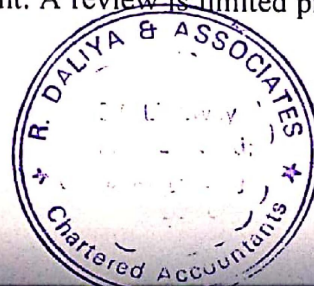
Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 30 September, 2020 and Year to date.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED.** (the "Company"), for the quarter ended September 30, 2020 and year to date from April 01, 2020 to September 30, 2020 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

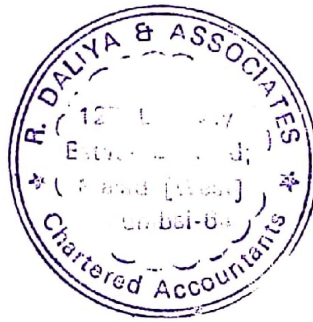
We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily



to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN : 102060W)



Place: Mumbai
Date: 11.11.2020

R. Daliya

K. Daliya
Partner

(Membership No. 166874)
UDIN : 20166874AAAABE8243