



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel : +91 22 6784 5555 , Fax : +91 22 6784 5506; Email : info@emmbi.com , Website : www.emmbi.com

Statement of Unaudited Financial Results For the Quarter and Half Year Ended 30th September, 2019 Published pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)					
Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2019 (Unaudited)	30.06.2019 (Unaudited)	30.09.2018 (Unaudited)	30.09.2019 (Unaudited)	30.09.2018 (Unaudited)	31.03.2019 (Audited)
1	Income from Operations						
	Gross Value of Sales	873.16	734.99	792.25	1,608.15	1,508.49	3,148.45
	Less : GST Recovered	65.02	65.67	58.82	130.68	122.13	258.37
	(a) Net Sales/ Income from Operations	808.14	669.33	733.43	1,477.47	1,386.37	2,890.08
	(b) Other Income	0.30	0.31	0.38	0.61	0.62	1.37
	Total Income from Operations (a+b)	808.44	669.63	733.82	1,478.08	1,386.98	2,891.45
2	Expenses						
	(a) Cost of materials consumed	545.22	430.89	479.26	976.11	856.76	1,859.16
	(b) Purchase of Stock-in Trade	-	-	-	-	40.07	40.07
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	2.28	(2.92)	1.31	(0.64)	(3.76)	(24.77)
	(e) Employee Benefit Expenses	38.90	34.64	36.36	73.54	72.42	150.72
	(f) Finance Cost	29.94	27.82	28.15	57.76	54.80	109.58
	(g) Depreciation & Amortisation Expenses	17.34	17.27	15.29	34.61	29.92	62.60
	(h) Other Expenses	123.37	114.52	113.87	237.89	223.02	455.05
	Total Expenses	757.05	622.22	674.23	1,379.28	1,273.22	2,652.41
3	Profit before Exceptional and Extra ordinary	51.39	47.41	59.59	98.80	113.76	239.04
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	51.39	47.41	59.59	98.80	113.76	239.04
6	Extra ordinary items	-	-	-	-	-	-
7	Net Profit from Ordinary Activities before Tax(5-6)	51.39	47.41	59.59	98.80	113.76	239.04
8	Tax Expenses						
	I. Current Tax	12.08	11.66	12.72	23.74	24.28	51.18
	II. Deferred Tax	0.76	1.41	2.57	2.16	4.64	9.96
9	Net Profit for the Period (7-8)	38.56	34.35	44.30	72.90	84.84	177.90
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	(0.10)	(0.10)	(0.50)	(0.20)	(1.00)	0.02
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	38.46	34.25	43.80	72.70	83.84	177.92
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	972.72
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	2.18	1.94	2.50	4.12	4.80	10.06
	(b) Diluted-Rs	2.18	1.94	2.50	4.12	4.80	10.06

Notes :

- The Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 13th November, 2019. The Statutory Auditors of the Company have carried out a "Limited Review" of the financial results for the Quarter and Half Year ended 30th September, 2019.
- The company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly the company has recognised Provision for Income Tax for the quarter ended 30th September 2019 on the basis of the rate prescribed in the said section.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Figures for the Previous Period / Year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable.

On behalf of the Board.
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar

Makrand Appalwar
(Managing Director)



Place : Mumbai

Date : 13th November, 2019



EMMBI INDUSTRIES LIMITED

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STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2019

Part II		Rs. In Millions (Except per share data)	
PARTICULARS		As At 30th Sept, 2019 Rupees	As At 31st March, 2019 Rupees
A ASSETS			
1. Non Current Assets			
Property, Plant & Equipment		1,119.20	1,082.28
Capital Work In Progress		50.92	36.63
Intangible Assets		100.70	91.80
Financial Assets			
Investments		0.23	0.23
Loans		1.02	0.86
Other Financial Assets		9.90	7.15
Deferred tax Asset - MAT Credit Entitlement		21.09	23.07
Income Tax Asset		115.59	110.07
Other Non-Current Assets		0.34	0.34
Sub Total - Non Current Assets		1,418.98	1,352.42
2. Current Assets			
Inventories		731.22	729.36
Financial Assets			
Trade receivables		527.79	451.56
Cash & Cash Equivalent		15.80	27.69
Bank balances other then above		9.32	9.96
Other Current Assets		156.58	154.70
Sub Total - Current Assets		1,440.70	1,373.27
TOTAL ASSETS		2,859.68	2,725.69
B EQUITY & LIABILITIES			
1. Equity			
Equity Share Capital		176.90	176.90
Other Equity		1,034.76	972.72
Sub Total - Share Holders' Fund		1,211.66	1,149.62
2. Non Current Liabilities			
Financial Liabilities			
(a) Borrowings		322.12	355.23
Other Non Current Liabilities		-	-
Employee Benefit Provisions		10.13	10.25
Deferred Tax Liabilities		86.95	84.79
Liabilities for Income Tax		142.54	140.81
Sub Total - Non Current Liabilities		561.74	591.08
3. Current Liabilities			
Financial Liabilities			
Borrowings		701.14	608.62
Trade Payables		267.63	272.87
Other Financial Liabilities		117.51	103.50
Provisions		-	-
Sub Total - Current Liabilities		1,086.29	984.99
TOTAL LIABILITIES		2,859.68	2,725.69

On behalf of the Board.
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar

(Managing Director)



Place : Mumbai
Date : 13th November, 2019



EMMBI INDUSTRIES LIMITED

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019.

Part III

Rs. In Millions (Except per share data)

PARTICULARS	HALF YEAR ENDED 30TH SEPT, 2019		HALF YEAR ENDED 30TH SEPT, 2018	
	RUPEES	RUPEES	RUPEES	RUPEES
(A) CASH FLOW FROM OPERATING ACTIVITIES :				
Net Profit Before Tax		98.80		113.76
Depreciation & Amortisation	34.61		29.92	
Finance Cost	57.76		54.80	
Sundry Balances Written off	0.27		1.58	
Paid from Provision For Gratuity	(0.32)		-	
Interest Received on Bank FD	(0.55)		(0.58)	
Dividend Received	(0.00)		-	
Rent received	(0.05)		(0.04)	
(Profit)/ Loss on Sale of Asset	-	91.72		85.69
		190.52		199.45
Operating Profit Before Working Capital Changes				
Adjustments for Working Capital Changes :				
Trade Payables and Other Current Liabilities	7.33		79.42	
Inventories	(1.85)		(28.45)	
Trade Receivables	(76.50)		(102.02)	
		(71.03)		(51.05)
CASH FLOW FROM OPERATIONS				
Taxes Paid (Net)		119.49		148.40
		(25.56)		(24.86)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)		93.93		123.54
(B) CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Property, Plant & Equipment	(94.72)		(92.62)	
Movement in Loans and Advances	(11.13)		(8.99)	
(Purchase) / Redemption of Term Deposits	9.01		1.41	
Interest Received on Bank FD	0.55		0.58	
Dividend Received	0.00		-	
Rent received	0.05		0.04	
		(96.23)		(99.59)
NET CASH (USED IN) INVESTING ACTIVITIES (B)				
(C) CASH FLOW FROM FINANCING ACTIVITIES :-				
Proceeds / (Repayment) from Long Term Borrowing	(33.11)		(24.92)	
Proceeds / (Repayment) from Short Term Borrowing	(0.43)		4.23	
(Increase)/ decrease in Working Capital Borrowings	92.52		45.05	
Long Term Advances	-		(0.87)	
(Loan)/ Repayment to Subsidiary & LLP	(0.15)		(1.58)	
Interest paid on Loan	(57.76)		(54.80)	
Dividend Paid (Including Dividend Distribution tax)	(10.66)		(10.66)	
		(9.60)		(43.56)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)				
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)		(11.90)		(19.61)
Cash & Cash Equivalent at the beginning		27.69		25.62
Cash & Cash Equivalent at the end		15.80		6.01
Cash & Cash Equivalents				
Cash on Hand		3.63		5.90
Balances with banks in Current account		12.16		0.12
TOTAL		15.80		6.01

1 This statement is prepared as per Ind AS-7 (Indirect method)

On behalf of the Board.
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar

Makrand Appalwar

(Managing Director)



Place : Mumbai

Date : 13th November, 2019

R. Daliya & Associates

Chartered Accountants
127, Linkway Estate,
Link Road, Malad (West),
Mumbai-400064.
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Email : rsdaliya@gmail.com

To,

The Board of Directors,

Emmbi Industries Limited

Mumbai,

Independent Auditors' Limited Review Report

We have reviewed the accompanying statement of unaudited standalone financial results of

EMMBI INDUSTRIES LIMITED (the "Company"), for the quarter ended September 30, 2019 and year to date from April 01, 2019 to September 30, 2019 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). Attention is drawn to the fact that the figures for net cash inflows for the corresponding period from April 01, 2018 to September 30, 2018, as reported in these unaudited standalone financial results have been approved by the Board of Directors of the Company, but have not been subjected to review.

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.

Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India.

R.Daliya&Associates

Chartered Accountants
127, Linkway Estate,
Link Road, Malad (West),
Mumbai-400064.
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Email : rsdaliya@gmail.com

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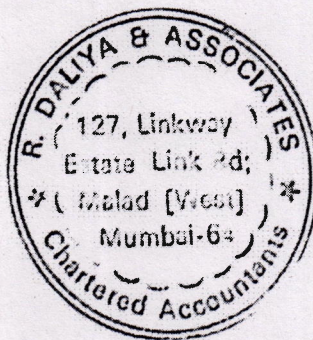
This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

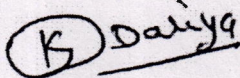
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R DALIYA & ASSOCIATES

Chartered Accountants

FRN : 102060W





K. Daliya
Partner.

Membership No.: 166874

UDIN : 1916687AAAABK4463

Date : 13th November, 2019.
Place : Mumbai.