

# Regd Off: 99/2/1, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230. EMMBI POLYARNS LIMITED

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012.

	PART - I	Q	UARTER ENDE	D	HALF YEA	R ENDED	YEAR ENDE
Sr. No.	PARTICULARS	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1	Operating Income						
	(a) Income from Operations	3,662.86	2,822.39	2,425.88	6,485.25	4,339.07	10,212.1
	(b) Other Operating Income	6.69	10.35	- 9	17.04	-	13.5
	Total Income from Operations (a+b)	3,669.55	2,832.74	2,425.88	6,502.29	4,339.07	10,225.7
2	Expenditure						
	(a) Cost of materials consumed	2,208.20	1,802.06	1,112.47	4,010.26	2,028.39	4,830.5
	(b) Purchase of Stock-in Trade	602.95	586.03	643.88	1,188.98	1,224.83	2,591.9
	(c)Changes in inventories of finished goods,			-			
	work-in-progress and Stock-in-Trade	(153.88)	(370.15)	(102.86)	(524.03)	(301.76)	(364.0
	(d) Employee Benefit Expense	225.75	139.10	141.04	364.85	249.41	594.7
	(e) Depreciation & Amortisation Expense	61.23	58,46	35.32	119.69	69.81	169.0
	(f) Other Expense	488.16	423.66	385.64	911.82	691.97	1,587.4
	Total Expenses	3,432,41	2,639.16	2,215.49	6,071.57	3,962.64	9,409.6
3	Profit from Operations before Other Income,				11		-
	Finance Cost and Exceptional items (1-2)	237.14	193.58	210.38	430.72	376.43	816.0
1	Other Income	0.41	0.26	1.13	0.67	3.71	9.5
5	Profit from Ordinary Activities before	* 1	0.00				
	Finance Cost and Exceptional items (3+4)	237.55	193.84	211.51	431.39	380.14	825.6
6	Finance Cost (Net)	121.06	103.63	66.39	224.69	120.86	323.6
7	Profit from Ordinary activities after	12	2000000000				
	Finance Cost but before Exceptional items (5-6)	116.49	90.21	145.12	206.70	259.28	501.9
8	Exceptional Items-Charge/(Credit)				-		5 12
9	Profit from Ordinary Activities before Tax (7-8)	116.49	90.21	145.12	206.70	259.28	501.9
0	Tax Expense					8	
	Current Tax Charge/ (Credit)	23.31	18.05	28.25	41.36	50.47	97.7
	Deferred Tax Charge/(Credit)	19.49	17.77	1.22	37.26	-	73.3
1	Net Profit from Ordinary ActivitiesAfterTax(9-10)	73.69	54.39	115.64	128.08	208.81	330.8
	Tax Adjustments in respect of earlier years				57		
	Short Provision of Taxes	1-	-		0.00	_	
	Deferred Tax Charge/(Credit)		3.2	2	82	-	
3	Net Profit for the period before Extraordinary Item (11-12)	73.69	54.39	115.64	128.08	208.81	330.8
	Extraordinary Item		-	2	-	_	-
	Net Profit for the period After Tax(13-14)	73.69	54.39	115.64	128.08	208.81	330.8
	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	1,649.03	1,649.03	1,649.03	1,649.03	1,649.03	1,649.0
	Reserves Excluding Revaluation Reserve as per	1,047.03	1,047.00	1,017.00	2,015.00	1,017.00	2,017.0
./	Balance Sheet of Previous Accounting year		100				3,312.6
0	Earning Per Share (EPS)				- 2	1	3,312.0
0					= 12		
	Basic and Diluted EPS before/after Extraordinary			Bar E 1			
	item for the period, for the year to date and			81. U (		B 8	

- 6	PA	RТ	٠.	П

- Basic-Rs

- Diluted-Rs

for the previous year

1	Public Shareholding						
	- number of Shares	8,452,300	8,455,968	8,554,900	8,452,300	8,554,900	8,464,400
	- Percentage of Shareholding (%)	51.26%	51.28%	51.88%	51.26%	51.88%	51.33%
2	Promoters and Promoter group Shareholding			-			
	a) Pledged/Encumbered	e ()	= }		10	6 11	
	- number of Shares	-	-		-	- 1	-
	- Percentage of Shareholding (As a % of the Total	1#0	-	-	3₩	-	
	Shareholding of Promoters & Promoter Group)						
	- Percentage of Shareholding (As a % of the Total	-	-		t (150	-	(*)
	Share Capital of the Company)	1	ý		T T	1 4.	
	b) Non-Encumbered	1	7	The second second			
	- number of Shares	8,037,950	8,034,272	7,935,350	8,037,950	7,935,350	8,025,850
	- Percentage of Shareholding (As a % of the Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Shareholding of Promoters & Promoter Group)			100	1 -		
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	48.74%	48.72%	48.12%	48.74%	48.12%	48.67%

0.45

0.42

0.33

0.32

0.70

0.70

0.78

1.26 1.26 2.01

В	INVESTOR COMPLAINTS	•	Quarter end	ed 30th September, 2012	
	Pending at the beginning of the quarter		Nil	Received during the quarter	Nil
	Disposed during the quarter		Nil	Pending at the end of the quarter	Nil





### **NOTES** 1. STATEMENT OF ASSETS AND LIABILITIES

Reserves & Surplus       3,440.78       3,31         Money Received Against Share Warrants       170.50       8         Sub total - Shareholders' funds       5,260.30       5,04         2. Share Application Money Pending Allotment:       3. Non Current Liabilities:	PARTICULA	ARS	As at 30.09.2012 Unaudited	As at 31.03.201 Audited
Share Capital   Reserves & Surplus   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,31   7,64   3,440,78   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3,34   3				
Reserves & Surplus		n		
Reserves & Currplus	Share Capital	۲	1,649.03	1,649
Money Received Against Share Warrants   170.50   8   5,260.30   5,04	Reserves & Surplus	I		3,312
2. Share Application Money Pending Allotment:   3. Non Current Liabilities:   (a) Long-term borrowings   570.91   46     (b) Deferred tax liabilities (Net)   346.22   30     (c) Other Long term liabilities   62.01   19     4. Current Liabilities:   62.01   19     4. Current Liabilities:   62.01   19     5. Sub total - Non Current Liabilities   62.01   19     4. Current Liabilities:   62.01   19     5. Sub total - Non Current Liabilities   797.14   96     6. Current Liabilities:   797.14   96     7. Sub total - Non Current Liabilities   797.14   96     8. Sub total - Non Current Liabilities   133.76   11     9. Sub total - Current Liabilities   533.17   52     9. Sub total - Current Liabilities   533.17   52     9. Sub total - Current Liabilities   533.17   52     1. ASSETS   10,61     1. ASSETS   11,553.55   10,61     1. ASSETS   1,553.55   10,61     1. Sub total - Current Liabilities   4,508.49   3,94     9. Sub total - Current Liabilities   5,314.11   4,61     1. Sub total - Current Liabilities   5,314.11     1. Sub total - Current Liabilities   5,314.11		- #	170.50	81
3. Non Current Liabilities:  (a) Long-term borrowings (b) Deferred tax liabilities (Net) (c) Other Long term liabilities (d) Long-term provisions  Sub total - Non Current Liabilities  4. Current Liabilities: (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions  Sub total - Current Liabilities (d) Short-term provisions  Sub total - Current Liabilities (d) Short-term provisions  Sub total - Current Liabilities (e) Other current liabilities (f) Total Equities & Liabilities (g) Total Equities & Liabilities (h) Trade assets (g) Tangible assets (g) Capital work-in-progress (g) Non-current investments (g) Ceferred tax assets (net) (g) Current loans and advances (g) Other non-current assets (g) Other non-current assets (g) Other non-current assets (g) Current investments (g) Other non-current assets (g) Tangible assets (g) Other non-current assets (g	5 100		5,260.30	5,042
(a) Long-term borrowings (b) Deferred tax liabilities (Net) (c) Other Long term liabilities (d) Long-term provisions  4. Current Liabilities:  (a) Short-term borrowings (b) Trade payables (c) Other Lorurent Liabilities  (a) Short-term borrowings (b) Trade payables (c) Other current liabilities:  (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions  Sub total - Non Current Liabilities (a) Short-term provisions  Sub total - Current Liabilities (b) Trade payables (c) Other current Liabilities (d) Short-term provisions  Sub total - Current Liabilities (e) Content Liabilities (f) Total EQUITIES & LIABILITIES (h) Liabili			-	
(b) Deferred tax liabilities (Net) (c) Other Long term liabilities (d) Long-term provisions  8.				400
(b) Deferred tax liabilities (Net) (c) Other Long term liabilities (d) Long-term provisions  Sub total - Non Current Liabilities (a) Short-term borrowings (c) Other current liabilities (d) Short-term provisions  Sub total - Current Liabilities (a) Short-term provisions (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub total - Current Liabilities (d) Short-term provisions Sub total - Current Liabilities (a) Fixed assets (a) Fixed assets (i) Tangible assets (ii) Capital work-in-progress (iii) Capital work-in-progress (iv) Non-current investments (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets (a) Current Liabilities (b) Inventories (c) Terder eceivables (d) Constant of the state of the stat		e		460
Column	(b) Deferred tax liabilities (Net)		346.22	308
Column		22	-	
## A. Current Liabilities   979.14   96  ## A. Current Liabilities    (a) Short-term borrowings   4,354.03   3,311    (b) Trade payables   133.76   111    (c) Other current liabilities   533.17   52    (d) Short-term provisions   293.16   16    **TOTAL EQUITIES & LIABILITIES   535.14.11   4,61    **TOTAL EQUITIES & LIABILITIES   11,553.55   10,61    ## II. ASSETS    1. Non-current assets    (a) Fixed assets    (i) Tangible assets    (ii) Intangible assets    (iii) Capital work-in-progress   4,508.49   3,94    (ii) Intangible assets   - 36    (b) Non-current investments   29,92   2    (c) Deferred tax assets (net)   -    (d) Long term loans and advances   169.27   91    (e) Other non-current assets    2. Current assets :  (a) Current investments   2,05   2,04    (b) Inventories   3,506.28   2,93    (c) Trade receivables   2,048.32   2,04    (d) Cash and cash equivalents   2,06   2,9    (e) Short-term loans and advances   1,082.93   2,9    (f) Other current assets   5,355    Sub total - Current assets   6,843.83   5,355    **TOTAL EQUITIES & LIABILITIES   133.76    **TOTAL EQUITIES & LIABILITIES   1,253.17    **TOTAL EQUITIES & LI		100 Mar 201 Ma		191
(a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub total - Current Liabilities  TOTAL EQUITIES & LIABILITIES  II. ASSETS  1. Non-current assets (i) Tangible assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2. Current assets (ii) Current investments (b) Inventories (c) Tangible assets (iii) Capital work-in-progress (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  Sub total - Non Current assets  4,709.72  5,266  2,048.32  2,048.32  2,048.32  2,049.32  2,049.32  2,049.33  29  (f) Other current assets  Sub total - Current assets  Sub total - Current assets  5,351.	· · · · · ·	Sub total - Non Current Liabilities	979.14	960
(b) Trade payables (c) Other current liabilities (d) Short-term provisions  Sub total - Current Liabilities  TOTAL EQUITIES & LIABILITIES  II. ASSETS  1. Non-current assets (a) Fixed assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2. Current assets  2. Current investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  Sub total - Current assets  5. Sub total - Current assets  6. S43.83 5. 5. 55		越		
(c) Other current liabilities (d) Short-term provisions  Sub total - Current Liabilities  TOTAL EQUITIES & LIABILITIES  II. ASSETS  1. Non-current assets (a) Fixed assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2. Current assets  2. Current investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (e) Other current assets  Sub total - Current assets  Sub total - Current assets  5. Sub total - Current assets  5. Sub total - Current assets  5. Sub total - Current assets  6. S43.83  7. S52  293.17  3. S2  293.17  4. 61  5. 314.11  4. 61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  10,61  11,553.55  1		9	4,354.03	3,818
(c) Other current liabilities (d) Short-term provisions  Sub total - Current Liabilities  TOTAL EQUITIES & LIABILITIES  II. ASSETS  1. Non-current assets (a) Fixed assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2. Current assets  2. Current assets (ii) Investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets	(b) Trade payables		133.76	. 111
(d) Short-term provisions  Sub total - Current Liabilities  TOTAL EQUITIES & LIABILITIES  II. ASSETS  1. Non-current assets  (a) Fixed assets  (i) Tangible assets  (ii) Intangible assets  (iii) Capital work-in-progress  (b) Non-current investments  (c) Deferred tax assets (net)  (d) Long term loans and advances  (e) Other non-current assets  2. Current assets:  (a) Current investments  (b) Inventories  (c) Trade receivables  (d) Cash and cash equivalents  (e) Short-term loans and advances  (f) Other current assets  Sub total - Current assets  5. Sub total - Current assets  6. Sub total - Current assets	(c) Other current liabilities	***	533.17	523
Sub total - Current Liabilities   5,314.11   4,61			293.16	160
II. ASSETS	2	Sub total - Current Liabilities	5,314.11	4,613
I. ASSETS	<b>TOTAL EQUITIES &amp; LIABILITIES</b>		11,553.55	10,616
1. Non-current assets (a) Fixed assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2. Current assets  (a) Current investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  Sub total - Current assets  5. Sub total - Current assets  5. Sub total - Current assets  6. 6,843.83 5,355.	W ACCETO	A		11 3
(a) Fixed assets (i) Tangible assets (ii) Intangible assets (iii) Capital work-in-progress (b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  2.05  Sub total - Non Current assets  2.05  2. Current assets:  (a) Current investments (b) Inventories (c) Trade receivables (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  5. Sub total - Current assets  5. Sub total - Current assets  6.843.83  5.355		*		
(i) Tangible assets       4,508.49       3,94         (ii) Intangible assets       -       36         (iii) Capital work-in-progress       -       36         (b) Non-current investments       29.92       2         (c) Deferred tax assets (net)       -       -         (d) Long term loans and advances       169.27       91         (e) Other non-current assets       2.05       2         2. Current assets:       -       4,709.72       5,26         2. Current investments       -       -         (b) Inventories       3,506.28       2,93         (c) Trade receivables       2,048.32       2,048         (d) Cash and cash equivalents       206.29       7         (e) Short-term loans and advances       1,082.93       29         (f) Other current assets       -       -         Sub total - Current assets       6,843.83       5,350	AND THE STATE OF T	1		
(ii) Intangible assets       -       36         (iii) Capital work-in-progress       -       36         (b) Non-current investments       29.92       22         (c) Deferred tax assets (net)       -       -         (d) Long term loans and advances       169.27       91*         (e) Other non-current assets       2.05       2         2. Current assets:       -       -         (a) Current investments       -       -         (b) Inventories       3,506.28       2,93*         (c) Trade receivables       2,048.32       2,04*         (d) Cash and cash equivalents       206.29       7         (e) Short-term loans and advances       1,082.93       29*         (f) Other current assets       Sub total - Current assets       6,843.83       5,35*	1.4 (F. 18.1) (B. 18.1) (B. 18.1) (B. 18.1)		4 509 40	2.04
(iii) Capital work-in-progress       -       36         (b) Non-current investments       29.92       22         (c) Deferred tax assets (net)       -       -         (d) Long term loans and advances       169.27       91*         (e) Other non-current assets       2.05       2.05         Sub total - Non Current assets       4,709.72       5,26*         2. Current assets:       -       -         (a) Current investments       -       -         (b) Inventories       3,506.28       2,93*         (c) Trade receivables       2,048.32       2,04*         (d) Cash and cash equivalents       206.29       7%         (e) Short-term loans and advances       1,082.93       29%         (f) Other current assets       5,350			4,306.49	3,74
(b) Non-current investments (c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  Sub total - Non Current assets  2. Current assets:  (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  Sub total - Current assets  2. 292 (293 (205 (205 (205 (205 (205 (205 (205 (205			- 1	36
(c) Deferred tax assets (net) (d) Long term loans and advances (e) Other non-current assets  Sub total - Non Current assets  2. Current assets:  (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  Sub total - Current assets			20.02	
(d) Long term loans and advances       169.27       919         (e) Other non-current assets       2.05       2.205         Sub total - Non Current assets       4,709.72       5,266         2. Current assets :       (a) Current investments       -         (b) Inventories       3,506.28       2,938         (c) Trade receivables       2,048.32       2,044         (d) Cash and cash equivalents       206.29       7         (e) Short-term loans and advances       1,082.93       299         (f) Other current assets       Sub total - Current assets       6,843.83       5,350		1	27.72	4
(e) Other non-current assets       2.05       2.05       2.205       2.205       2.205       2.205       2.205       2.205       2.205       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206       2.206 <td< td=""><td></td><td>1</td><td>169.27</td><td>01/</td></td<>		1	169.27	01/
Sub total - Non Current assets 4,709.72 5,26  2. Current assets:  (a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  4,709.72 5,26  2,93  2,93  2,93  2,048.32 2,047  206.29 7  (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  5,26  6,843.83 5,35				
2. Current assets:  (a) Current investments  (b) Inventories  (c) Trade receivables  (d) Cash and cash equivalents  (e) Short-term loans and advances  (f) Other current assets  20	(e) Other non-current assets	Colotatal Nam Communit assats		
(a) Current investments (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short-term loans and advances (f) Other current assets  Sub total - Current assets  - 2,048.32 2,042 206.29 76 1,082.93 299 (f) Other current assets  Sub total - Current assets  - 5,350	2 0	Sub total - Non Current assets	4,/09./2	5,20
(b) Inventories 3,506.28 2,936 (c) Trade receivables 2,048.32 2,048 (d) Cash and cash equivalents 206.29 76 (e) Short-term loans and advances (f) Other current assets Sub total - Current assets 5,355				
(c) Trade receivables       2,048.32       2,048         (d) Cash and cash equivalents       206.29       7         (e) Short-term loans and advances       1,082.93       29         (f) Other current assets       Sub total - Current assets       6,843.83       5,35			2 504 28	2 03
(d) Cash and cash equivalents       206.29       76         (e) Short-term loans and advances       1,082.93       29         (f) Other current assets       -       -         Sub total - Current assets       6,843.83       5,350		* · · · · · · · · · · · · · · · · · · ·	+11 CS A (CC CC	100
(e) Short-term loans and advances		a		
(f) Other current assets  Sub total - Current assets		**		
Sub total - Current assets         6,843.83         5,35	5. No. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10		1,082.93	. 47
	(f) Other current assets		* 040.00	5.06
TOTAL ASSETS 11,553.55 10,61		Sub total - Current assets	6,843.83	5,50
	TOTAL ASSETS		11,553.55	10,61



#### EMMBI POLYARNS LIMITED

2 The above results have been reviewed by Audit Committee and approved by Board of directors in its meeting held on 10th November, 2012. The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.

Figures for the Previous year/quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter

- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 5 The current period/year figures in this statement have been reported in the format recommended as per the SEBI circular dated 16th April 2012.
  The comparative figures have also been accordingly regrouped to confirm with the current period presentation.
- 6 The Share Warrant money of Rs.75 lacs received during the quarter has been utilised during the quarter for the purpose as stated in the objects of the issue for Preferential Offer i.e. for capital expenditure including general corporate purposes.
- 7 Subsequent to 30th September, 2012, the Promoters paid balance warrant application money of Rs.33.50 lacs making all warrants fully paid up and exercised conversion into equity shares. Accordingly, in board meeting held on 10th November, 2012, the Company has alloted 12 lacs Equity Shares of Rs.10/- each at a premium of Rs. 7 per share against conversion of share warrants, as per terms of the special resolution passed for preferential issue of warrants, to Mr. Makrand Appalwar, Promoter Director of the Company. The paid up Capital of the Company has increased by Rs. 1.20 Crores and Securities Premium has increased by Rs. 84 Lacs. Shares issued shall have lock in period as per applicable provision of (Issue of Capital and Disclosure Requirements) Regulations, 2009 for issue of shares on preferential basis.

Place: Mumbai

Date: 10th November, 2012

FOR EMMBI POLYARNS LTD

On behalf of the Board.

Makrand Appalwar

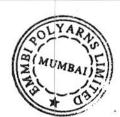
**Managing Director** 



		POLYARNS LIMI					
PROFIT AND LOSS STATEM	PROFIT AND LOSS STATEMENT FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012						
PARTICULARS	For The Quarter Ended On 30th September, 2012 Unaudited	For The Quarter Ended On 30th June, 2012 Unaudited	For The Quarter Ended On 30th September, 2011 Unaudited	For The Half Year Ended On 30th September, 2012 Unaudited	For The Half Year Ended On 30th September, 2011 Unaudited	For The Year Ended On 31st March, 2012 Audited	
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees	
INCOME			027020202020	70000 TO-0000 TO-000			
Revenue from operations (Net)	366,954,624	283,274,104	242,587,550	650,228,728	433,907,286	1,022,572,710	
Other Income	41,169	26,068	112,617	67,237	370,882	957,455	
Total Revenue (I)	366,995,793	283,300,172	242,700,167	650,295,964	434,278,168	1,023,530,165	
EXPENDITURE			444.047.400		000 000 770	400.054.044	
Cost of materials consumed	220,819,543	180,206,130	111,247,139	401,025,673	202,838,773	483,054,811	
Purchase of Stock-in-Trade	60,295,240	58,603,058	64,388,294	118,898,297	122,482,672	259,193,916	
Changes in inventories of finished goods, work-in-	(45 000 000)	107.044.040	(40 005 000)	(50 400 400)	(00 470 450)	400 400 050	
progress and Stock-in-Trade	(15,388,220)	(37,014,919)					
Employee benefit expense	22,574,850	13,910,131	14,103,568	36,484,981	24,940,894	59,469,704	
Financial costs	12,106,237	10,363,138	6,639,349	22,469,375	12,086,084	32,365,274	
Depreciation and amortization expense	6,123,303	5,845,657	3,532,295	11,968,961	6,981,050	16,907,582	
Other expenses	48,815,893	42,365,945	38,563,793	91,181,838	69,197,065	158,743,426	
Total Expenses(II)	355,346,846	274,279,140	228,188,445	629,625,986	408,350,089	973,331,056	
Profit before exceptional and extraordinary items and tax (I - II) Exceptional Items	11,648,947	9,021,031	<b>14</b> ,511,722	20,669,978	25,928,079	50,199,108 -	
Profit before extraordinary items and tax Extraordinary Items	11,648,947	9,021,031	14,511,722	20,669,978	25,928,079	50,199,108	
Profit before Tax	11,648,947	9,021,031	14,511,722	20,669,978	25,928,079	50,199,108	
Tax expense							
(1) Current tax	2,330,692	1,804,905	2,825,000	4,135,598	5,047,420	9,772,260	
(2) Deferred tax	1,949,054	1,777,178	122,374	3,726,232	138,550	7,339,411	
Profit/(Loss) for the Period from continuing	The same of the sa	50-5000 600 TANKEN OV	100000000000000000000000000000000000000			0.000.000.000.000.000	
operations **	7,369,201	5,438,948	11,564,348	12,808,148	20,742,109	33,087,437	
Less : Expenses of previous year	-	-	-		-	•	
Profit/(Loss) for the Period	7,369,201	5,438,948	11,564,348	12,808,148	20,742,109	33,087,437	
Earning per equity share							
(1) Basic	0.45	0.33	0.70	0.78	1.26	2.01	
(2) Diluted	0.42	0.32	0.70	0.73	1.26	1.95	

On behalf of the Board.

Makrand Appalwar Managing Director Place : Mumbai Date : 10.11.2012



EMMBI POLYARNS LIMIT	ED	
BALANCE SHEET AS AT 30TH SEPTI	EMBER, 2012	
PARTICULARS	As At 30th September, 2012 Unaudited Rupees	As At 31st March, 2012 Audited Rupees
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	164,902,500	164,902,500
Reserves and Surplus	344,077,578	331,269,430
Money received against share warrants	17,050,000	8,100,000
Non-Current Liabilities		
Long-term borrowings	57,090,687	46,021,152
Deferred tax liabilities (Net)	34,622,131	30,895,899
Other Long term liabilities	34,022,131	50,085,688
Long-term provisions	6,201,179	19,114,030
	3,20.,	,,
Current Liabilities		
Short-term borrowings	435,402,735	381,812,057
Trade payables	13,376,076	11,122,344
Other current liabilities	53,316,664	52,383,348
Short-term provisions	29,315,718	16,057,931
TOTAL	1,155,355,268	1,061,678,691
ASSETS Non-Current Assets Fixed assets		
Tangible assets	450,849,248	394,872,266
Intangible assets	-	_
Capital work-in-progress		36,117,434
Non-current investments	2,991,500	2,991,500
Long term loans and advances	16,926,575	91,942,309
Other non-current assets	204,996	232,196
Current Assets	j .	
Current investments	-	-
Inventories	350,628,466	293,695,816
Trade receivables	204,832,485	204,299,177
Cash and cash equivalents	20,628,704	7,620,309
Short-term loans and advances	108,293,294	29,907,685
Other current assets	•	-
TOTAL	1,155,355,268	1,061,678,691

On behalf of the Board.

Makrand Appalwar Managing Director Place: Mumbai

rioklas

Date: 10.11.2012



## J. SHAH & ASSOCIAT

### CHARTERED ACCOUNTANTS

Office: Shop No. D-11, Sai Darshan - 'B', Ram Baug Lane. Opp. Mulji Nagar, Borlvli (W), Mumbai - 400 092.

© : 2864 6766 ● Resi. : 2806 5318

Mobile : 98212 80470 ● E-mall : kjshahca@yahoo.com

Review Report to THE MEMBERS, EMMBI POLYARNS LTD.

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI POLYARNS LTD, for the quarter and half year ended 30th September, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

> For K.J. Shah & Associates Chartered Accountants

FRN: 127308W

Date: 10.11.2012 Place: Mumbai

Kirti J Shah Proprietor

Membership No. 030784

KIRTI J SHAH