



EMMBI INDUSTRIES LIMITED

99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of dadra & Nagar Haveli, Silvassa - 396230.

Email : info@emmbi.com CIN : L17120DN1994PLC000387

Statement of Audited Financial Results For year Ended 31st March, 2016.

(Published pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015

PART - I		Rs. In Millions (Except per share data)				
Sr.N o.	Particulars	QUARTER ENDED			Year Ended	
		31.03.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.2015 (Unaudited)	31.03.2016 (Audited)	31.03.2015 (Audited)
1	Income from Operations					
	(a) Income from Operations (Net of Excise Duty)	560.68	528.71	491.22	2,069.39	1,826.23
	(b) Other Operating Income	2.21	2.80	2.99	9.96	12.00
	Total Income from Operations (a+b)	562.89	531.51	494.20	2,079.35	1,838.22
2	Expenses					
	(a) Cost of materials consumed	309.83	290.21	296.27	1,168.23	1,189.25
	(b) Purchase of Stock-in Trade	60.33	76.64	57.39	257.24	183.11
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	4.71	(7.18)	(26.46)	(27.88)	(69.33)
	(d) Employee Benefit Expenses	20.51	20.58	16.55	78.00	62.44
	(e) Depreciation & Amortisation Expenses	9.98	9.39	8.10	36.67	30.59
	(f) Other Expenses	96.34	84.38	80.81	347.19	276.12
	Total Expenses	501.69	474.02	432.65	1,859.45	1,672.17
3	Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)	61.20	57.49	61.55	219.90	166.05
4	Other Income	0.85	0.62	0.77	13.06	5.55
5	Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)	62.05	58.11	62.32	232.97	171.60
6	Finance Cost (Net)	20.35	21.30	25.87	90.17	88.89
7	Profit from Ordinary Activities after Finance cost but before Tax (5-6)	41.70	36.81	36.45	142.79	82.72
8	Exceptional Items	-	-	-	-	-
9	Net Profit from Ordinary Activities before Tax(7+8)	41.70	36.81	36.45	142.79	82.72
10	Tax Expenses	4.65	11.59	7.64	36.84	23.07
11	Net Profit from Ordinary Activities After Tax(9-10)	37.06	25.22	28.81	105.95	59.65
12	Extra Ordinary Items	-	-	-	-	-
13	Net Profit for the Period (11+12)	37.06	25.22	28.81	105.95	59.65
14	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90
15	Reserves Excluding Revaluation Reserve	-	-	-	552.68	457.37
16.i	Earnings per Share (EPS) before extraordinary items (of Rs. 10/- each) (not annualized) :					
	(a) Basic-Rs	2.09	1.43	1.63	5.99	3.37
	(b) Diluted-Rs	2.09	1.43	1.63	5.99	3.37
16.ii	Earnings per Share (EPS) after extraordinary items (of Rs. 10/- each) (not annualized) :					
	(a) Basic-Rs	2.09	1.43	1.63	5.99	3.37
	(b) Diluted-Rs	2.09	1.43	1.63	5.99	3.37

Part II

A. PARTICULARS OF SHARE HOLDING

1	Public Shareholding					
	- Number of Shares	7,454,240	7,477,740	7,794,850	7,454,240	7,794,850
	- Percentage of Shareholding (%)	42.14%	42.27%	44.06%	42.14%	44.06%
2	Promoters and Promoter group Shareholding					
a)	Pledged/Encumbered					
	- number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)					
b)	Non-Encumbered					
	- number of Shares	10,236,010	10,212,510	9,895,400	10,236,010	9,895,400
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	57.86%	57.73%	55.94%	57.86%	55.94%

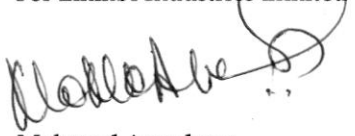
B. INVESTOR COMPLAINTS - Quarter ended 31st MARCH, 2016

Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above is an extract of the detailed format of Quarterly/ Annual Financial Result filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015. The full format of the Financial results of the Quarterly/ Annual Financial Results are available on stock exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.emmbi.com).
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, AS - 17 is not applicable.
- Figures of the quarter ended 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.
- The Financial results have been reviewed and recommended by Audit Committee and approved by the Board of directors in its meeting held on 17th May, 2016. The above results have been audited by Statutory Auditors of the Company.
- The Company has been accorded recognition to the In House R & D Unit w.e.f 22.03.2016 to 31.03.2018 by the Department of Scientific and Industrial Research, Ministry of science & Technology, Govt. Of India.
- The Board of Directors have declared dividend of Re. 0.50 per fully paid up equity share of Rs. 10/- each for the financial year 2015-2016.
- This year results have better profit margins due to the following reasons :
 - Shift in Product mix, towards high margin contributors
 - Higher capacity utilization to 82.98 % resulting into higher profit margins and net profit margins
 - Reduction in interest cost through more efficient application of funds
 - Improved ability to commend premium through Strong Brand Equity and First Mover Advantage
- The credit ratings of the Company has been increased by CARE to CARE BBB+ for the Company's long-term fund based facility and to CARE A3+ for the Company's short-term fund based facility.

For and on behalf of the Board.
For Emmbi Industries Limited


Makrand Appalwar
(Managing Director)

Place : Mumbai
Date: 17th May, 2016



EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)
CIN : L17120DN1994PLC000387

STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH 2016		
	(Rs in Millions)	
PARTICULARS	As at 31.03.2016 (Audited)	As at 31.03.2015 (Audited)
I. EQUITY AND LIABILITIES		
1.Shareholders' Funds:		
(a) Share Capital	176.90	176.90
(b) Reserves & Surplus	552.68	457.37
Sub Total - Shareholders' Fund	729.58	634.28
2. Non Current Liabilities:		
(a) Long-term borrowings	52.24	70.65
(b) Deferred tax liabilities (Net)	57.32	49.60
(c) Other Long-term liabilities	-	-
(d) Long-term provisions	70.11	40.77
Sub Total - Non Current Liabilities	179.67	161.02
3. Current Liabilities :		
(a) Short-term borrowings	538.63	695.72
(b) Trade payables	124.76	8.36
(c) Other current liabilities	67.16	56.53
(d) Short-term provisions	11.24	6.81
Sub Total - Current Liabilities	741.78	767.42
TOTAL EQUITIES & LIABILITIES	1,651.03	1,562.72
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets (Incl. CWIP)	626.06	554.78
(b) Non-current investments	3.47	2.99
(c) Long term loans and advances	52.96	32.29
(d) Other non-current assets	-	0.02
Sub Total - Non Current Assets	682.49	590.08
2. Current assets :		
(a) Inventories	570.00	546.84
(b) Trade receivables	321.18	334.32
(c) Cash and cash equivalents	10.46	32.89
(d) Short-term loans and advances	66.89	58.54
(e) Other Current assets	0.01	0.05
Sub Total - Current Assets	968.54	972.64
TOTAL ASSETS	1,651.03	1,562.72

On behalf of the Board,
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Managing Director

Place : Mumbai
Date: 17th May, 2016

May 17, 2016

Form A

(For audit report with unmodified opinion)

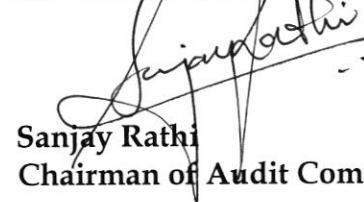
[Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

1	Name of the company	Emmbi Industries Limited
2	Annual financial statements for the year ended	March 31, 2016
3	Type of Audit Observation	Un-modified
4	Frequency of Observation	N.A.

For Emmbi Industries Limited


Makrand Appalwar
 Chairman & Managing Director

For Emmbi Industries Limited


Sanjay Rathi
 Chairman of Audit Committee

For Emmbi Industries Limited


Rinku Appalwar
 CFO

 For K. J. Shah & Associates
 Chartered Accountants
 (Registration No. 127308W)


Kirti J. Shah
 Proprietor
 Membership No. 030784

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF EMMBI INDUSTRIES LIMITED

1. We have audited the accompanying financial statements of EMMBI INDUSTRIES LIMITED, ("the Company") for the year ended March 31, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement
2. We conducted our Audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Company's directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

3. In our opinion and to the best of our information and according to the explanations given to us, the Statement :
 - i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
 - ii. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the Net Profit and other financial information of the Company for the year ended March 31, 2016.



.....2.....

4. The Statement includes the results for the Quarter ended March 31, 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Place : Mumbai
Date : 17.05.2016



For K. J. SHAH & ASSOCIATES
Chartered Accountants
(ICAI FRN : 127308W)

K. J. SHAH
Proprietor
(Membership No. 030784)

KIRTI J SHAH
F.C.A