

Regd Off : 99/2/1&9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI POLYARNS LIMITED

STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND FOR THE YEAR ENDED 31st MARCH, 2012.

PART - I

(Rs. In Lacs)

Sr. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	Operating Income					
	(a) Income from Operations	3,090.80	2,788.76	2,202.94	10,212.19	7,526.24
	(b) Other Operating Income	4.49	2.60	3.89	13.54	13.97
	(c) Total Income from Operations (a+b)	3,095.30	2,791.36	2,206.83	10,225.73	7,540.20
2	Expenditure					
	(a) Cost of materials consumed	1,434.26	1,367.90	1,364.07	4,830.55	3,278.04
	(b) Purchase of Stock-in Trade	680.54	686.55	615.66	2,591.94	2,494.43
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	31.36	(93.62)	(282.32)	(364.04)	(518.76)
	(d) Employee Benefit Expense	149.66	195.63	153.39	594.70	340.99
	(e) Depreciation & Amortisation Expense	56.17	43.10	30.52	169.08	103.69
	(f) Other Expense	520.62	375.00	181.69	1,587.43	1,225.24
	Total Expenses	2,872.61	2,574.57	2,063.02	9,409.66	6,923.64
3	Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)	222.68	216.79	143.81	816.07	616.57
4	Other Income	6.52	0.15	15.36	9.57	40.68
5	Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)	229.21	216.95	159.17	825.64	657.25
6	Finance Cost (Net)	125.59	77.04	58.84	323.65	204.50
7	Profit from Ordinary Activities after Finance Cost but before Exceptional items (5-6)	103.61	139.90	100.33	501.99	452.74
8	Exceptional Items-Charge/ (Credit)	-	-	-	-	9.20
9	Profit from Ordinary Activities before Tax (7-8)	103.61	139.90	100.33	501.99	443.55
10	Tax Expense					
	Current Tax Charge/ (Credit)	20.17	27.08	17.06	97.72	84.28
	Deferred Tax Charge/ (Credit)	60.86	11.19	9.57	73.43	15.57
11	Net Profit from Ordinary Activities After Tax (9-10)	22.58	101.64	73.70	330.83	343.69
12	Tax Adjustments in respect of earlier years					
	Short Provision of Taxes	-	-	0.04	-	0.04
	Deferred Tax Charge/ (Credit)	-	-	86.79	-	86.79
13	Net Profit for the period before Extraordinary Item (11-12)	22.58	101.64	(13.12)	330.83	256.87
14	Extraordinary Item	-	-	-	-	-
15	Net Profit for the period After Tax (13-14)	22.58	101.64	(13.12)	330.83	256.87
16	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	1,649.03	1,649.03	1,649.03	1,649.03	1,649.03
17	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year					3,039.19
18	Earning Per Share (EPS)					
	Basic and Diluted EPS before/ after Extraordinary item for the period, for the year to date and for the previous year					
	- Basic-Rs	0.14	0.62	(0.08)	2.01	1.56
	- Diluted-Rs	0.14	0.62	(0.08)	1.95	1.56



PART - II

A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- number of Shares	8,464,400	8,472,700	8,657,700	8,464,400	8,657,700
	- Percentage of Shareholding (%)	51.33%	51.38%	52.50%	51.33%	52.50%
2	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- number of Shares	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-	-
	b) Non-Encumbered					
	- number of Shares	8,025,850	8,017,550	7,832,550	8,025,850	7,832,550
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	48.67%	48.62%	47.50%	48.67%	47.50%

B INVESTOR COMPLAINTS

3 Months ended 31st March, 2012

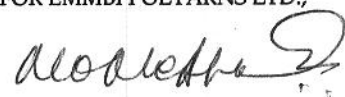
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Pending at the end of the quarter	Nil

NOTES

- 1 The Board has recommended dividend of Re. 0.30 per Equity share of Face Value of Rs. 10/- each for the year 2011-12
- 2 The above results have been reviewed by Audit Committee and approved by Board of directors in its meeting held on 29th May, 2012. The above results have been audited by Statutory Auditors of the Company.
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 Figures for the Previous year/quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter
- 5 The current period/year figures in this statement have been reported in the format recommended as per the SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to confirm with the current period presentation.
- 6 The figures of last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 7 Warrant Application money of Rs. 81 lacs received during the year has been utilised during the year for the purpose as stated in the objects of the issue for Preferential Offer i.e. for capital expenditure including general corporate purposes.

On behalf of the Board.
FOR EMMBI POLYARNS LTD.,




Makrand Appalwar
Managing Director

Place : Mumbai
Dated : 29th May, 2012.

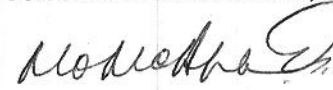
STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2012.

(Rs. In Lacs)

PARTICULARS	As at 31.03.2012 Audited	As at 31.03.2011 Audited
I. EQUITY AND LIABILITIES		
1. Shareholders' Funds:		
Share Capital	1,649.03	1,649.03
Reserves & Surplus	3,312.65	3,039.19
Money Received Against Share Warrants	81.00	-
	5,042.68	4,688.22
2. Share Application Money Pending Allotment:	-	-
3. Non Current Liabilities:		
(a) Long-term borrowings	460.21	65.37
(b) Deferred tax liabilities (Net)	309.00	235.56
(c) Other Long term liabilities	-	-
(d) Long-term provisions	191.14	106.26
4. Current Liabilities :		
(a) Short-term borrowings	3,818.12	2,280.41
(b) Trade payables	111.22	52.63
(c) Other current liabilities	523.83	879.36
(d) Short-term provisions	160.58	140.26
TOTAL EQUITIES & LIABILITIES	10,616.79	8,448.08
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets		
(i) Tangible assets	3,948.72	2,204.78
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	361.17	1,088.10
(iv) Intangible assets under development	-	-
(b) Non-current investments	29.92	36.77
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	919.42	1,036.57
(e) Other non-current assets	2.32	2.87
	-	-
2. Current assets :		
(a) Current investments	-	-
(b) Inventories	2,936.96	2,034.20
(c) Trade receivables	2,042.99	1,591.60
(d) Cash and cash equivalents	76.20	266.47
(e) Short-term loans and advances	299.08	186.71
(f) Other current assets	-	-
TOTAL ASSETS	10,616.79	8,448.08

On behalf of the Board.
FOR EMMBI POLYARNS LTD.,




Makrand Appalwar
Managing Director