



**EMMBI INDUSTRIES LIMITED**

(Formerly known as EMMBI POLYARNS LIMITED.)

99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of dadra & Nagar Haveli, Silvassa - 396230.

Email : info@emmbi.com CIN : L17120DN1994PLC000387

| Statement of Unaudited Financial Results For Nine months Ended 31st December, 2015. |   |  |                           |                           |                           |                           |
|---|---|--|---------------------------|---------------------------|---------------------------|---------------------------|
| PART - I  |   | Rs. In Millions ( Except per share data) |                           |                           |                           |                           |
| Sr. No.   | Particulars   | QUARTER ENDED                            |                           |                           | NINE MONTHS ENDED         |                           |
|   |   | 31.12.2015<br>(Unaudited)                | 30.09.2015<br>(Unaudited) | 31.12.2014<br>(Unaudited) | 31.12.2015<br>(Unaudited) | 31.12.2014<br>(Unaudited) |
| 1   | <b>Income from Operations</b>   |  |                           |                           |                           |                           |
|   | (a) Income from Operations (Net of Excise Duty)   | 528.71                                   | 520.77                    | 516.45                    | 1,508.72                  | 1,335.01                  |
|   | (b) Other Operating Income  | 2.80                                     | 2.56                      | 4.77                      | 7.74                      | 9.01                      |
|   | <b>Total Income from Operations (a+b)</b>   | <b>531.51</b>                            | <b>523.33</b>             | <b>521.22</b>             | <b>1,516.46</b>           | <b>1,344.02</b>           |
| 2   | <b>Expenses</b>   |  |                           |                           |                           |                           |
|   | (a) Cost of materials consumed  | 290.21                                   | 297.40                    | 358.80                    | 858.40                    | 892.97                    |
|   | (b) Purchase of Stock-in Trade  | 76.64                                    | 62.45                     | 48.03                     | 196.91                    | 125.73                    |
|   | (c) Changes in inventories of finished goods, and work-in-progress and stock in trade             | (7.18)                                   | (1.80)                    | (29.23)                   | (32.59)                   | (42.87)                   |
|   | (d) Employee Benefit Expenses   | 20.58                                    | 20.90                     | 19.38                     | 57.49                     | 45.89                     |
|   | (e) Depreciation & Amortisation Expenses  | 9.39                                     | 8.83                      | 7.76                      | 26.69                     | 22.49                     |
|   | (f) Other Expenses  | 84.38                                    | 83.70                     | 67.12                     | 250.86                    | 195.31                    |
|   | <b>Total Expenses</b>   | <b>474.02</b>                            | <b>471.48</b>             | <b>471.86</b>             | <b>1,357.76</b>           | <b>1,239.52</b>           |
| 3   | <b>Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)</b>       | <b>57.49</b>                             | <b>51.85</b>              | <b>49.36</b>              | <b>158.71</b>             | <b>104.50</b>             |
| 4   | <b>Other Income</b>   | <b>0.62</b>                              | <b>6.31</b>               | <b>2.47</b>               | <b>12.21</b>              | <b>4.78</b>               |
| 5   | <b>Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)</b>            | <b>58.11</b>                             | <b>58.16</b>              | <b>51.83</b>              | <b>170.92</b>             | <b>109.28</b>             |
| 6   | <b>Finance Cost (Net)</b>   | <b>21.30</b>                             | <b>24.87</b>              | <b>26.77</b>              | <b>69.83</b>              | <b>63.02</b>              |
|   | <b>Profit from Ordinary Activities after Finance cost but before Tax (5-6)</b>                    | <b>36.81</b>                             | <b>33.29</b>              | <b>25.06</b>              | <b>101.09</b>             | <b>46.26</b>              |
| 8   | <b>Exceptional Items</b>  | -  | -                         | -                         | -                         | -                         |
| 9   | <b>Net Profit from Ordinary Activities before Tax(7+8)</b>  | <b>36.81</b>                             | <b>33.29</b>              | <b>25.06</b>              | <b>101.09</b>             | <b>46.26</b>              |
| 10  | <b>Tax Expenses</b>   | <b>11.59</b>                             | <b>11.25</b>              | <b>8.75</b>               | <b>32.19</b>              | <b>15.43</b>              |
| 11  | <b>Net Profit from Ordinary Activities After Tax(9-10)</b>  | <b>25.22</b>                             | <b>22.04</b>              | <b>16.31</b>              | <b>68.89</b>              | <b>30.84</b>              |
| 12  | <b>Extra Ordinary Items</b>   | -  | -                         | -                         | -                         | -                         |
| 13  | <b>Net Profit for the Period (11+12)</b>  | <b>25.22</b>                             | <b>22.04</b>              | <b>16.31</b>              | <b>68.89</b>              | <b>30.84</b>              |
| 14  | <b>Paid up Equity Share Capital (F. V. of Rs. 10/- Each)</b>                                      | <b>176.90</b>                            | <b>176.90</b>             | <b>176.90</b>             | <b>176.90</b>             | <b>176.90</b>             |
| 15  | <b>Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year</b>    | -  | -                         | -                         | -                         | -                         |
| 16.i  | <b>Earnings per Share (EPS) before extraordinary items (of Rs. 10/- each ) (not annualized) :</b> |  |                           |                           |                           |                           |
|   | (a) Basic-Rs  | 1.43                                     | 1.25                      | 0.92                      | 3.89                      | 1.74                      |
|   | (b) Diluted-Rs  | 1.43                                     | 1.25                      | 0.92                      | 3.89                      | 1.74                      |
| 16.ii   | <b>Earnings per Share (EPS) after extraordinary items (of Rs. 10/- each ) (not annualized) :</b>  |  |                           |                           |                           |                           |
|   | (a) Basic-Rs  | 1.43                                     | 1.25                      | 0.92                      | 3.89                      | 1.74                      |
|   | (b) Diluted-Rs  | 1.43                                     | 1.25                      | 0.92                      | 3.89                      | 1.74                      |

**Notes :**

- The Financial results have been reviewed and recommended by Audit Committee and approved by the Board of directors in its meeting held on 1st February, 2016.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- Figures for the Previous period / quarter have been rearranged, re-grouped or reclassified wherever necessary to confirm with the figures for the current period/quarter.
- Limited Review : The Limited Review by the Statutory Auditors for the quarter as required under Regulation 33 of the Securities and Exchange Board of India ( Listing Obligations and Disclosure Requirements) Regulation, 2015 has been completed and the related Report is being forwarded to the Stock Exchanges. This report does not have any impact on the above results and Notes which need to be explained.



For and on behalf of the Board.  
For Emmbi Industries Limited

Makrand Appalwar  
(Managing Director)

Place : Mumbai  
Date: 1st February, 2016



Independent Auditors' Review Report

To,  
The Board of Directors,  
Emmbi Industries Ltd.,  
(Formerly known as Emmbi Polyarns Ltd.)

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of EMMBI INDUSTRIES LIMITED. (Formerly known as EMMBI POLYARNs LIMITED) (the Company) for the Quarter and Nine Months ended 31<sup>st</sup> December, 2015 (the statement). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. J. Shah & Associates  
Chartered Accountants  
FRN : 127308W



Date : 01.02.2016.  
Place : Mumbai

Kirti J Shah  
Proprietor.  
Membership No. 030784

**KIRTI J SHAH**  
**F.C.A.**