

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011.

| No. | PARTICULARS | 3 MONTHS ENDED | | | 9 MONTHS ENDED | | (Rs. In Lacs) |
|-----|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| | | 31.12.2011 (Unaudited) | 30.09.2011 (Unaudited) | 31.12.2010 (Unaudited) | 31.12.2011 (Unaudited) | 31.12.2010 (Unaudited) | Year ended 31.3.2011 (Audited) |
| 1 | Operating Income | | | | | | |
| | (a) Net Sales | 2,791.36 | 2,425.88 | 2,197.89 | 7,130.43 | 5,333.38 | 7,540.20 |
| | (b) Other Operating Income | - | - | - | - | - | - |
| | (c) Total (a+b) | 2,791.36 | 2,425.88 | 2,197.89 | 7,130.43 | 5,333.38 | 7,540.20 |
| 2 | Expenditure | | | | | | |
| | (a) (Increase)/Decrease in stock-in-trade & work in progress | (93.62) | (102.85) | (94.55) | (395.40) | (236.44) | (506.93) |
| | (b) Consumption of Raw Materials | 1,367.90 | 1,112.47 | 836.38 | 3,396.28 | 1,913.97 | 3,278.04 |
| | (c) Purchase of Traded Goods | 686.55 | 643.88 | 766.93 | 1,911.40 | 1,878.76 | 2,482.60 |
| | (d) Manufacturing Expenses | 199.33 | 232.17 | 194.05 | 619.16 | 583.47 | 661.98 |
| | (e) Employees Cost | 195.63 | 141.04 | 70.45 | 445.04 | 187.61 | 341.74 |
| | (f) Other Expenditure | 181.89 | 160.07 | 217.88 | 465.38 | 471.85 | 578.72 |
| | (g) Depreciation & Impairment | 43.10 | 35.32 | 25.14 | 112.91 | 73.17 | 103.69 |
| | Total | 2,580.78 | 2,222.08 | 2,016.28 | 6,554.77 | 4,872.38 | 6,939.84 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional items (1-2) | 210.57 | 203.79 | 181.61 | 575.65 | 460.99 | 600.36 |
| 4 | Other Income | 0.15 | 1.13 | 1.38 | 3.05 | 25.32 | 40.68 |
| 5 | Profit before Interest and Exceptional items (3+4) | 210.73 | 204.92 | 182.99 | 578.71 | 486.32 | 641.05 |
| 6 | Interest (net) | 70.82 | 59.80 | 49.61 | 180.33 | 133.91 | 188.30 |
| 7 | Profit after Interest, before Exceptional Items(5-6) | 139.90 | 145.12 | 133.38 | 398.37 | 352.41 | 452.74 |
| 8 | Exceptional Items-Charge/(Credit) | - | - | 4.53 | - | 9.20 | 9.20 |
| 9 | Profit from Ordinary Activities before Tax (7-8) | 139.90 | 145.12 | 128.85 | 398.37 | 343.21 | 443.55 |
| 10 | Tax Expense | | | | | | |
| | Current Tax Charge/ (Credit) | 27.08 | 28.25 | 22.55 | 77.55 | 67.22 | 84.28 |
| | Deferred Tax Charge/(Credit) | 11.19 | 1.22 | 2.25 | 12.57 | 6.00 | 15.57 |
| 11 | Net Profit from Ordinary Activities After Tax(9-10) | 101.64 | 115.64 | 104.05 | 308.25 | 269.99 | 343.69 |
| 12 | Tax Adjustments in respect of earlier years | | | | | | |
| | Short Provision of Taxes | - | - | - | - | - | 0.04 |
| | Deferred Tax Charge/(Credit) | - | - | - | - | - | 86.79 |
| 13 | Net Profit for the period before Extraordinary Item (11-12) | 101.64 | 115.64 | 104.05 | 308.25 | 269.99 | 256.87 |
| 14 | Extraordinary Item | - | - | - | - | - | - |
| 15 | Net Profit for the period (13-14) | 101.64 | 115.64 | 104.05 | 308.25 | 269.99 | 256.87 |
| 16 | Paid up Equity Share Capital (F. V. of Rs. 10/- Each) | 1,649.03 | 1,649.03 | 1,649.03 | 1,649.03 | 1,649.03 | 1,649.03 |
| 17 | Reserves Excluding Revaluation Reserve | 3,347.57 | 3,246.61 | 3,090.77 | 3,347.57 | 3,090.77 | 3,039.19 |
| 18 | Earning Per Share (EPS) | | | | | | |
| | (a) Basic and Diluted EPS before/after Extraordinary item for the year to date and for the previous year | | | | | | |
| | - Basic-Rs | 0.62 | 0.70 | 0.63 | 1.87 | 1.64 | 1.56 |
| | - Diluted-Rs | 0.62 | 0.70 | 0.63 | 1.87 | 1.64 | 1.56 |
| 19 | Public Shareholding | | | | | | |
| | - number of Shares | 8,472,700 | 8,554,900 | 8,657,700 | 8,472,700 | 8,657,700 | 8,657,700 |
| | - Percentage of Shareholding (%) | 51.38% | 51.88% | 52.50% | 51.38% | 52.50% | 52.50% |
| 20 | Promoters and Promoter group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - number of Shares | - | - | - | - | - | - |
| | - Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group) | - | - | - | - | - | - |
| | - Percentage of Shareholding (As a % of the Total Share Capital of the Company) | - | - | - | - | - | - |
| | b) Non-Encumbered | | | | | | |
| | - number of Shares | 8,017,550 | 7,935,350 | 7,832,550 | 8,017,550 | 7,832,550 | 7,832,550 |
| | - Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shareholding (As a % of the Total Share Capital of the Company) | 48.62% | 48.12% | 47.50% | 48.62% | 47.50% | 47.50% |



EMMBI POLYARNS LIMITED

NOTES

- 1 The above results have been reviewed by Audit Committee and approved by Board of directors in its meeting held on 14th February, 2012.
The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- 2 No. of complaints received from investors/shareholders for the quarter ended 31st December 2011.

| | |
|---|-----|
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | Nil |
| Disposed during the quarter | Nil |
| Pending at the ending of the quarter | Nil |
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 The figure of previous year have been regrouped / reclassified wherever necessary to correspond with those of the current year

Place : Mumbai
Date : 14.02.2012



On behalf of the Board.
FOR EMMBI POLYARN LTD.,

Makrand Appalwar
Makrand Appalwar
Managing Director